



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2007

(Rs Crores)

FINANCIAL RESULTS	Consolidated Financial Results				
	Quarter Ended 31st Dec		Year to Date		Year Ended 31st March 2007 (Audited)
	2007	2006	2007	2006	
Income from Operations	3,718.46	2,360.57	9,138.24	5,841.47	8,434.16
Less: Excise Duty	56.83	44.43	155.32	127.57	176.16
Net Income from Operations	3,661.63	2,316.14	8,982.92	5,713.90	8,258.00
Other Income	17.20	8.48	49.14	43.81	63.87
Total Income	3,678.83	2,324.62	9,032.06	5,757.71	8,321.87
Expenditure:					
Decrease / (Increase) in Stock in Trade	(3.77)	(20.20)	(79.53)	(39.20)	(53.84)
Consumption of Raw Materials	560.09	504.50	1,462.21	1,345.88	1,824.57
Purchase of Traded Goods	65.97	37.80	147.77	114.00	138.12
Employees Cost	531.99	404.59	1,433.88	820.30	1,228.63
Depreciation and Amortisation	135.24	119.29	374.84	305.81	422.78
Other Expenditure	1,030.81	720.40	2,702.77	1,834.80	2,661.31
Change in valuation of liability in respect of Life Insurance policies in force	1,228.54	369.61	2,504.71	847.85	1,383.55
Total Expenditure	3,548.87	2,135.99	8,546.65	5,229.44	7,605.12
Profit Before Interest & Tax	129.96	188.63	485.41	528.27	716.75
Interest and Finance Expenses (Net)	105.00	112.88	292.75	253.45	363.28
Profit Before Tax and Exceptional Items	24.96	75.75	192.66	274.82	353.47
Gain on sale of Subsidiary/Undertaking	-	-	0.73	-	2.53
VRS Cost	-	(1.13)	-	(2.01)	(2.01)
Profit After Exceptional Items	24.96	74.62	193.39	272.81	353.99
Less: Provision for Taxation:					
Current Tax	29.17	34.77	69.54	92.20	114.58
Deferred Tax (Net)	16.49	0.76	32.51	5.58	18.37
Fringe Benefit Tax	4.47	2.58	9.63	6.40	9.26
Write back of excess provision for Tax/Income Tax refund related to earlier years (net)	(18.24)	(8.91)	(21.33)	(9.06)	(30.31)
Net Profit (Before Minority Interest)	(6.93)	45.42	103.04	177.69	242.09
Less : Minority Interest	(37.10)	(9.92)	(69.60)	(20.56)	(38.34)
Share of Profit/(Loss) of Associates	-	-	-	0.46	0.46
Net Profit	30.17	55.34	172.64	198.71	280.89
Equity Share Capital (Face Value of Rs.10 each) Reserve	93.31	83.50	93.31	83.50	93.31 3026.29
Basic Earnings Per Share (Rs)	3.19	5.99	18.46	21.94	31.96
Diluted Earnings Per Share (Rs)	3.19	5.99	18.45	21.94	31.95
Public Shareholding					
Number of Shares			53,554,762	48,146,913	53,531,369
Percentage of Shareholding			57.40%	57.66%	57.37%

ADITYA BIRLA NUVO



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2007

(Rs Crores)

SEGMENT REPORTING	Consolidated Financial Results				
	Quarter Ended 31st Dec		Year to Date		Year Ended 31st March 2007 (Audited)
	2007	2006	2007	2006	
Segment Revenue					
Garments	278.83	204.75	749.55	611.45	830.38
Rayon Yarn (Including Caustic & Allied Chemicals)	119.96	109.48	347.43	334.04	441.46
Carbon Black	245.33	196.90	596.76	557.60	738.94
Insulators	98.15	53.48	283.49	155.13	225.30
Other Textiles (Spun Yarn & Fabrics)	149.74	157.07	441.75	466.05	625.00
Fertilizers	263.46	226.13	518.25	580.77	778.48
Financial Services	53.92	38.98	131.63	91.66	137.53
Life Insurance	1,484.65	521.78	3,188.31	1,239.77	1,960.01
Software	25.64	21.84	74.31	68.73	93.58
BPO	403.08	377.54	1,149.22	641.68	1,015.54
Telecom	542.83	410.35	1,508.80	972.73	1,421.81
Total Segmental Revenue	3,665.59	2,318.30	8,989.50	5,719.61	8,268.03
Less: Inter Segment Revenue	(3.96)	(2.16)	(6.58)	(5.71)	(10.03)
Net Income from Operations	3,661.63	2,316.14	8,982.92	5,713.90	8,258.00
Segment Results (Profit before Interest and Tax - PBIT)					
Garments	5.39	14.90	4.45	48.07	64.57
Rayon Yarn (Including Caustic & Allied Chemicals)	19.27	24.03	66.08	76.43	88.74
Carbon Black	37.42	31.77	99.41	86.61	116.03
Insulators	31.89	9.15	85.16	22.49	42.80
Other Textiles (Spun Yarn & Fabrics)	11.89	12.79	37.35	40.99	52.13
Fertilizers	29.23	33.42	53.35	69.73	100.89
Financial Services	9.86	7.84	26.77	27.30	34.15
Life Insurance	(122.49)	(29.66)	(237.10)	(70.62)	(135.45)
Software	1.60	(0.70)	3.55	2.11	4.86
BPO	(23.39)	5.38	(17.75)	25.93	33.76
Telecom	119.89	70.97	338.21	175.25	271.46
Total Segment Result	120.56	179.89	459.48	504.29	673.94
Less: Interest & Finance Expenses (Net)	(90.28)	(100.05)	(254.36)	(228.99)	(321.25)
Add: Net of Unallocable Income/(Expenditure)	(5.32)	(4.09)	(12.46)	(0.48)	0.78
Profit Before Tax and Exceptional Items	24.96	75.75	192.66	274.82	353.47
Gain on sale of Subsidiary/Undertaking	-	-	0.73	-	2.53
VRS Cost	-	(1.13)	-	(2.01)	(2.01)
Profit After Exceptional Items	24.96	74.62	193.39	272.81	353.99
Capital Employed (Segment Assets - Segment Liabilities)			As on 31st Dec 07	As on 31st Dec 06	As on 31st March 07
Garments			663.81	434.08	494.89
Rayon Yarn (Including Caustic & Allied Chemicals)			430.38	434.53	450.54
Carbon Black			563.54	466.33	487.25
Insulators			222.87	164.12	186.10
Other Textiles (Spun Yarn & Fabrics)			362.96	306.33	311.17
Fertilizers			359.12	315.33	400.75
Financial Services			289.87	250.08	171.28
Life Insurance			312.21	223.48	226.96
Software			26.26	24.75	29.13
BPO			924.28	886.56	910.74
Telecom			2,732.39	1,950.30	2,043.56
Total Segment Capital Employed			6,887.69	5,455.89	5,712.37
Add: Unallocated Corporate Assets			2,092.37	2,155.02	2,473.53
Total Capital Employed			8,980.06	7,610.91	8,185.90



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2007

(Rs Crores)

FINANCIAL RESULTS	Standalone Financial Results				
	Quarter Ended 31st Dec		Year to Date		Year Ended 31st March 2007 (Audited)
	2007	2006	2007	2006	
Income from Operations	1,154.26	921.94	2,948.78	2,679.04	3,577.89
Less: Excise Duty	56.83	40.79	155.32	118.22	157.42
Net Income from Operations	1,097.43	881.15	2,793.46	2,560.82	3,420.47
Other Income	1.94	2.03	14.65	33.87	44.51
Total Income	1,099.37	883.18	2,808.11	2,594.69	3,464.98
Expenditure:					
Decrease / (Increase) in Stock in Trade	(6.53)	(20.72)	(78.07)	(40.01)	(45.48)
Consumption of Raw Materials	520.45	437.08	1,356.06	1,260.51	1,676.04
Purchase of Traded Goods	65.97	39.32	147.75	113.00	164.32
Employees Cost	67.77	48.62	194.61	149.20	193.22
Depreciation and Amortisation	37.12	29.07	103.35	92.33	120.32
Other Expenditure	279.27	227.35	733.79	652.04	873.09
Total Expenditure	964.05	760.72	2,457.49	2,227.07	2,981.51
Profit Before Interest & Tax	135.32	122.46	350.62	367.62	483.47
Interest and Finance Expenses (Net)	38.17	45.58	128.81	122.10	171.16
Profit Before Tax and Exceptional Items	97.15	76.88	221.81	245.52	312.31
Gain on sale of Undertaking	-	-	0.73	0.20	0.20
VRS Cost	-	(0.55)	-	(1.43)	(1.43)
Profit After Exceptional Items	97.15	76.33	222.54	244.29	311.08
Less: Provision for Taxation:					
Current Tax	20.82	28.93	50.19	80.93	98.82
Deferred Tax (Net)	9.44	2.73	18.23	7.00	15.16
Fringe Benefit Tax	1.12	0.87	2.87	2.56	3.39
Write back of excess provision for Tax/Income Tax refund related to earlier years (net)	(18.24)	(8.91)	(21.34)	(8.91)	(31.26)
Net Profit	84.01	52.71	172.59	162.71	224.97
Equity Share Capital (Face Value of Rs.10 each)	93.31	83.50	93.31	83.50	93.31
Reserve					3031.24
Basic Earnings Per Share (Rs)	9.00	6.09	18.50	18.78	25.60
Diluted Earnings Per Share (Rs)	9.00	6.08	18.49	18.78	25.58
Public Shareholding					
Number of Shares			53,554,762	48,146,913	53,531,369
Percentage of Shareholding			57.40%	57.66%	57.37%



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2007

(Rs Crores)

SEGMENT REPORTING	Standalone Financial Results				
	Quarter Ended 31st Dec		Year to Date		Year Ended 31st March 2007 (Audited)
	2007	2006	2007	2006	
Segment Revenue					
Garments	221.49	165.76	603.42	526.53	700.12
Rayon Yarn (Including Caustic & Allied Chemicals)	119.96	109.48	347.43	334.04	441.46
Carbon Black	245.33	196.90	596.76	557.60	738.94
Insulators	98.15	22.37	283.49	74.61	112.81
Other Textiles (Spun Yarn & Fabrics)	149.74	157.07	441.75	466.05	625.00
Fertilizers	263.46	226.13	518.25	580.77	778.48
Financial Services	1.11	4.57	5.04	24.85	27.65
Total Segmental Revenue	1,099.24	882.28	2,796.14	2,564.45	3,424.46
Less: Inter Segment Revenue	(1.81)	(1.13)	(2.68)	(3.63)	(3.99)
Net Income from Operations	1,097.43	881.15	2,793.46	2,560.82	3,420.47
Segment Results (Profit before Interest and Tax - PBIT)					
Garments	10.71	11.50	18.60	40.55	58.04
Rayon Yarn (Including Caustic & Allied Chemicals)	19.27	24.03	66.08	76.43	88.74
Carbon Black	37.42	31.77	99.41	86.61	116.03
Insulators	31.89	9.61	85.16	23.88	35.07
Other Textiles (Spun Yarn & Fabrics)	11.89	12.79	37.35	40.99	52.13
Fertilizers	29.23	33.42	53.35	69.73	100.89
Financial Services	(0.95)	0.90	(1.11)	7.46	7.76
Total Segment Result	139.46	124.02	358.84	345.65	458.66
Less: Interest & Finance Expenses (Net)	(37.05)	(43.37)	(125.36)	(109.59)	(157.29)
Add: Net of Unallocable Income/(Expenditure)	(5.26)	(3.77)	(11.67)	9.46	10.94
Profit Before Tax and Exceptional Items	97.15	76.88	221.81	245.52	312.31
Gain on sale of Undertaking	-	-	0.73	0.20	0.20
VRS Cost	-	(0.55)	-	(1.43)	(1.43)
Profit After Exceptional Items	97.15	76.33	222.54	244.29	311.08
Capital Employed (Segment Assets - Segment Liabilities)			As on 31st Dec 07	As on 31st Dec 06	As on 31st March 07
Garments			414.68	290.03	331.16
Rayon Yarn (Including Caustic & Allied Chemicals)			430.38	434.53	450.54
Carbon Black			563.54	466.33	487.25
Insulators			222.87	22.86	27.47
Other Textiles (Spun Yarn & Fabrics)			362.96	306.33	311.17
Fertilizers			359.12	315.33	400.75
Financial Services			7.94	97.14	15.75
Total Segment Capital Employed			2,361.49	1,932.55	2,024.09
Add: Unallocated Corporate Assets			3,667.54	3,261.47	3,780.30
Total Capital Employed			6,029.03	5,194.02	5,804.39

Notes:

- 1 The Board of Directors of the Company, at their meeting held on January 09, 2008, subject to necessary approval(s), has approved the proposal for raising Rs. 4,200 crores (approx.) through issue of 2.05 crores Warrants to Promoter and/or Promoter group, the holder thereof will get one equity share of Rs. 10 each of the Company against each warrant within 18 months from the date of allotment, at a price determined as per the applicable SEBI guidelines.
- 2 The Employee Stock Option Scheme (ESOS) Compensation Committee of Board of Directors of the Company has, on January 25, 2008, approved grant of 1,66,093 Stock Options (for equal number of Equity shares of Rs.10/- each of the Company) to the eligible employees of the Company in terms of ESOS - 2006.
- 3 IDEA Cellular Limited's (IDEA) ,a Joint Venture company, application to Department of Telecommunication (DOT) for transfer of telecom licenses held in the name of the erstwhile subsidiaries (which stand merged with the Company) i.e. Idea Mobile Communications Limited, Idea Telecommunications Limited and BTA Cellcom Limited is pending for procedural approval. IDEA management have confirmed that it meets the licensing condition laid down for transfer of licenses in case of amalgamation and expects to receive this procedural approval in the ensuing period.
- 4 a) On receipt of requisite approvals on August 08, 2007 the Scheme of Amalgamation of the wholly owned Subsidiary of the Company, Aditya Birla Insulators Ltd. (ABIL), with the Company had become effective with effect from the Appointed Date i.e., April 01, 2007. Accordingly, as on the Appointed Date, the financials of ABIL have been incorporated in the books of the Company.
- b) AV TransWorks Limited, Canada, a Subsidiary of the Company has completed the acquisition of Minacs Worldwide Inc., Canada on August 17, 2006.
- c) The results for the period(s) are strictly not comparable with that of corresponding period(s) on account of (a) and (b) above.
- d) Previous year's / period's figures are regrouped / rearranged wherever necessary.

5 Status of Investor Complaints for the quarter ended December 31, 2007.

Opening	Received	Redressed	Pending
8	14	16	6

- 6 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on January 30, 2008. The Statutory Auditors of the Company have carried out Limited Review of the Unaudited Standalone and Consolidated Financial Results as required under Clause 41 of Listing Agreement and the related report will be submitted to the concerned stock exchanges.

Place: Mumbai
Date: January 30, 2008

Dr. Bharat K. Singh
Managing Director

ADITYA BIRLA NUVO LIMITED
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