

ADITYA BIRLA NUVO



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2008

(Rs Crores)

FINANCIAL RESULTS	Consolidated Financial Results		
	Quarter Ended 30th June		Year Ended 31st March 2008 (Audited)
	2008	2007	
Income from Operations	3,289.55	2,230.48	12,376.00
Less: Excise Duty	61.25	46.39	213.31
<b>Net Income from Operations</b>	<b>3,228.30</b>	<b>2,184.09</b>	<b>12,162.69</b>
Other Income	24.59	14.20	64.48
<b>Total Income</b>	<b>3,252.89</b>	<b>2,198.29</b>	<b>12,227.17</b>
<b>Expenditure:</b>			
Decrease / (Increase) in Stock in Trade	(36.99)	(44.26)	(93.22)
Consumption of Raw Materials	580.87	409.54	2,004.42
Purchase of Traded Goods	42.79	30.41	187.78
Employees Cost	580.42	408.04	1,995.42
Depreciation and Amortisation	156.06	115.18	524.94
Other Expenditure	1,199.65	765.96	3,991.12
Change in valuation of liability in respect of Life Insurance policies in force	615.35	321.41	3,040.39
<b>Total Expenditure</b>	<b>3,138.15</b>	<b>2,006.28</b>	<b>11,650.85</b>
<b>Profit Before Interest &amp; Tax</b>	<b>114.74</b>	<b>192.01</b>	<b>576.32</b>
Interest and Finance Expenses (Net)	136.78	85.69	425.02
<b>Profit Before Tax and Exceptional Items</b>	<b>(22.04)</b>	<b>106.32</b>	<b>151.30</b>
Gain on sale of Undertaking	-	0.73	0.73
<b>Profit After Exceptional Items</b>	<b>(22.04)</b>	<b>107.05</b>	<b>152.03</b>
<b>Less: Provision for Taxation:</b>			
Current Tax	37.39	16.62	103.58
Deferred Tax (Net)	4.45	4.04	45.57
Fringe Benefit Tax	3.42	2.35	11.84
(Excess)/short provision for Tax/Income Tax refund related to earlier years (net)	0.70	(1.67)	(35.13)
<b>Net Profit (Before Minority Interest)</b>	<b>(68.00)</b>	<b>85.71</b>	<b>26.17</b>
Less : Minority Interest	(39.68)	(8.98)	(124.61)
<b>Net Profit</b>	<b>(28.32)</b>	<b>94.69</b>	<b>150.78</b>
Paid Up Equity Share Capital (Face Value of Rs.10 each)	95.01	93.31	95.01
Reserve excluding Revaluation Reserve			3,510.45
Basic Earnings Per Share (Rs)	(3.15)	10.15	15.95
Diluted Earnings Per Share (Rs)	(3.15)	10.14	15.94
<b>Public Shareholding</b>			
Number of Shares	53,534,907	53,576,555	53,564,907
Percentage of Shareholding	56.35%	57.42%	56.38%


**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2008**

(Rs Crores)

SEGMENT REPORTING	Consolidated Financial Results		
	Quarter Ended 30th June		Year Ended 31st March 2008 (Audited)
	2008	2007	
<b>Segment Revenue</b>			
Garments	224.27	200.58	1,025.84
Rayon Yarn (Including Caustic & Allied Chemicals)	134.28	103.97	475.93
Carbon Black	297.66	161.23	863.84
Insulators	90.68	84.06	398.69
Other Textiles (Spun Yarn & Fabrics)	148.73	151.44	600.35
Fertilizers	229.30	116.32	787.46
Financial Services	63.59	35.64	197.46
Life Insurance	895.86	486.88	4,012.15
Software	25.84	23.49	101.09
BPO	431.03	352.42	1,577.65
Telecom	690.73	469.49	2,135.63
<b>Total Segmental Revenue</b>	<b>3,231.97</b>	<b>2,185.52</b>	<b>12,176.09</b>
Less: Inter Segment Revenue	(3.67)	(1.43)	(13.40)
<b>Net Income from Operations</b>	<b>3,228.30</b>	<b>2,184.09</b>	<b>12,162.69</b>
<b>Segment Results (Profit before Interest and Tax - PBIT)</b>			
Garments	(56.87)	(12.77)	0.01
Rayon Yarn (Including Caustic & Allied Chemicals)	29.39	19.01	91.52
Carbon Black	41.45	28.74	130.32
Insulators	24.85	23.47	122.53
Other Textiles (Spun Yarn & Fabrics)	11.03	11.74	48.69
Fertilizers	33.01	13.26	84.45
Financial Services	22.95	6.55	44.35
Life Insurance	(144.33)	(32.33)	(437.68)
Software	2.34	1.03	6.45
BPO	(8.68)	5.95	(26.48)
Telecom	146.92	115.31	476.34
<b>Total Segment Result</b>	<b>102.06</b>	<b>179.96</b>	<b>540.50</b>
Less: Interest & Finance Expenses (Net)	(119.74)	(73.71)	(367.01)
Add: Net of Unallocable Income/(Expenditure)	(4.36)	0.07	(22.19)
<b>Profit Before Tax and Exceptional Items</b>	<b>(22.04)</b>	<b>106.32</b>	<b>151.30</b>
Gain on sale of Undertaking	-	0.73	0.73
<b>Profit After Exceptional Items</b>	<b>(22.04)</b>	<b>107.05</b>	<b>152.03</b>
<b>Capital Employed (Segment Assets - Segment Liabilities)</b>	<b>As on 30th June 08</b>	<b>As on 30th June 07</b>	<b>As on 31st March 08</b>
Garments	793.23	529.46	746.06
Rayon Yarn (Including Caustic & Allied Chemicals)	450.72	446.19	453.69
Carbon Black	748.15	442.58	667.54
Insulators	226.16	192.80	239.96
Other Textiles (Spun Yarn & Fabrics)	402.71	332.36	359.33
Fertilizers	526.92	369.20	531.27
Financial Services	320.09	179.99	306.98
Life Insurance	337.83	238.81	384.64
Software	29.39	26.42	31.62
BPO	1,064.16	899.66	1,005.59
Telecom	4,337.27	2,217.82	3,218.11
<b>Total Segment Capital Employed</b>	<b>9,236.63</b>	<b>5,875.29</b>	<b>7,944.79</b>
Add: Unallocated Corporate Assets	1,983.61	2,043.04	2,139.86
<b>Total Capital Employed</b>	<b>11,220.24</b>	<b>7,918.33</b>	<b>10,084.65</b>



**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2008**

(Rs Crores)

FINANCIAL RESULTS	Standalone Financial Results		
	Quarter Ended 30th June		Year Ended 31st March 2008 (Audited)
	2008	2007	
Income from Operations	1,140.18	826.51	4,166.17
Less: Excise Duty	61.25	46.39	213.31
<b>Net Income from Operations</b>	<b>1,078.93</b>	<b>780.12</b>	<b>3,952.86</b>
Other Income	2.30	5.45	12.94
<b>Total Income</b>	<b>1,081.23</b>	<b>785.57</b>	<b>3,965.80</b>
<b>Expenditure:</b>			
Decrease / (Increase) in Stock in Trade	(20.76)	(39.15)	(83.68)
Consumption of Raw Materials	542.80	378.63	1,874.02
Purchase of Traded Goods	42.79	30.40	187.76
Employees Cost	68.72	58.90	258.20
Depreciation and Amortisation	38.78	31.00	141.10
Other Expenditure	298.39	233.53	1,095.55
<b>Total Expenditure</b>	<b>970.72</b>	<b>693.31</b>	<b>3,472.95</b>
<b>Profit Before Interest &amp; Tax</b>	<b>110.51</b>	<b>92.26</b>	<b>492.85</b>
Interest and Finance Expenses (Net)	46.03	43.49	179.02
<b>Profit Before Tax and Exceptional Items</b>	<b>64.48</b>	<b>48.77</b>	<b>313.83</b>
Gain on sale of Undertaking	-	0.73	0.73
<b>Profit After Exceptional Items</b>	<b>64.48</b>	<b>49.50</b>	<b>314.56</b>
<b>Less: Provision for Taxation:</b>			
Current Tax	25.07	12.07	78.14
Deferred Tax (Net)	(3.24)	4.54	25.24
Fringe Benefit Tax	1.01	0.84	3.86
(Excess)/short provision for Tax/Income Tax refund related to earlier years (net)	-	(1.68)	(35.75)
<b>Net Profit</b>	<b>41.64</b>	<b>33.73</b>	<b>243.07</b>
Paid Up Equity Share Capital (Face Value of Rs.10 each)	95.01	93.31	95.01
Reserve excluding Revaluation Reserve			3,551.32
Basic Earnings Per Share (Rs)	4.38	3.61	26.05
Diluted Earnings Per Share (Rs)	4.38	3.61	26.04
<b>Public Shareholding</b>			
Number of Shares	53,534,907	53,576,555	53,564,907
Percentage of Shareholding	56.35%	57.42%	56.38%

## ADITYA BIRLA NUVO



## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2008

(Rs Crores)

SEGMENT REPORTING	Standalone Financial Results		
	Quarter Ended 30th June		Year Ended 31st March 2008 (Audited)
	2008	2007	
<b>Segment Revenue</b>			
Garments	178.38	161.21	825.71
Rayon Yarn (Including Caustic & Allied Chemicals)	134.28	103.97	475.93
Carbon Black	297.66	161.23	863.84
Insulators	90.68	84.06	398.69
Other Textiles (Spun Yarn & Fabrics)	148.73	151.44	600.35
Fertilizers	229.30	116.32	787.46
Financial Services	0.05	2.71	5.27
<b>Total Segmental Revenue</b>	<b>1,079.08</b>	<b>780.94</b>	<b>3,957.25</b>
Less: Inter Segment Revenue	(0.15)	(0.82)	(4.39)
<b>Net Income from Operations</b>	<b>1,078.93</b>	<b>780.12</b>	<b>3,952.86</b>
<b>Segment Results (Profit before Interest and Tax - PBIT)</b>			
Garments	(23.81)	(6.02)	35.08
Rayon Yarn (Including Caustic & Allied Chemicals)	29.39	19.01	91.52
Carbon Black	41.45	28.74	130.32
Insulators	24.85	23.47	122.53
Other Textiles (Spun Yarn & Fabrics)	11.03	11.74	48.69
Fertilizers	33.01	13.26	84.45
Financial Services	(0.73)	0.45	(2.44)
<b>Total Segment Result</b>	<b>115.19</b>	<b>90.65</b>	<b>510.15</b>
Less: Interest & Finance Expenses (Net)	(46.03)	(42.30)	(174.86)
Add: Net of Unallocable Income/(Expenditure)	(4.68)	0.42	(21.46)
<b>Profit Before Tax and Exceptional Items</b>	<b>64.48</b>	<b>48.77</b>	<b>313.83</b>
Gain on sale of Undertaking	-	0.73	0.73
<b>Profit After Exceptional Items</b>	<b>64.48</b>	<b>49.50</b>	<b>314.56</b>
<b>Capital Employed (Segment Assets - Segment Liabilities)</b>	<b>As on 30th June 08</b>	<b>As on 30th June 07</b>	<b>As on 31st March 08</b>
Garments	500.57	352.49	471.25
Rayon Yarn (Including Caustic & Allied Chemicals)	450.72	446.19	453.69
Carbon Black	748.15	442.58	667.54
Insulators	226.16	192.80	239.96
Other Textiles (Spun Yarn & Fabrics)	402.71	332.36	359.33
Fertilizers	526.92	369.20	531.27
Financial Services	13.84	20.16	14.03
<b>Total Segment Capital Employed</b>	<b>2,869.07</b>	<b>2,155.78</b>	<b>2,737.07</b>
Add: Unallocated Corporate Assets	3,974.71	3,357.30	3,949.09
<b>Total Capital Employed</b>	<b>6,843.78</b>	<b>5,513.08</b>	<b>6,686.16</b>

**Notes:**

- 1 During the current quarter, the Company through one of its subsidiary has floated Aditya Birla Financial Shared Services Limited.
- 2 IDEA Cellular Limited (IDEA) application to Department of Telecommunication (DOT) for transfer of telecom licenses held in the name of the erstwhile subsidiaries (which stand merged with the IDEA) i.e. Idea Mobile Communications Limited, Idea Telecommunications Limited and BTA Cellcom Limited is pending for procedural approval. IDEA Management have confirmed that it meets the licensing condition laid down for transfer of licenses in case of amalgamation and expects to receive this procedural approval in the ensuing period.
- 3 Previous year's / period's figures are regrouped / rearranged wherever necessary.
- 4 Status of Investor Complaints for the quarter ended June 30, 2008.

Opening	Received	Redressed	Pending
4	10	14	0

- 5 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on August 04, 2008. The Statutory Auditors of the Company have carried out Limited Review of the Unaudited Standalone and Consolidated Financial Results as required under Clause 41 of Listing Agreement and the related report will be submitted to the concerned stock exchanges.

Place: Mumbai  
Date: August 04, 2008

**Dr. Bharat K. Singh**  
Managing Director

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