



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2009

(Rs Crores)

FINANCIAL RESULTS	Consolidated Financial Results				
	Quarter Ended 30th September		Year to Date		Year Ended 31st March 2009 (Audited)
	2009	2008	2009	2008	
Net Sales	3,662.17	3,575.76	6,876.50	6,674.49	14,202.09
Other Operating Income					
- Investment Income/(Loss) on Life Insurance Policyholders' Fund	1,188.60	5.73	3,310.02	(470.69)	(670.66)
- Others	31.87	28.07	65.50	59.04	113.41
Net Income from Operations	4,882.64	3,609.56	10,252.02	6,262.84	13,644.84
Expenditure:					
Decrease / (Increase) in Stock in Trade	14.44	(48.85)	35.21	(85.84)	(48.70)
Consumption of Raw Materials	555.43	680.14	1,033.12	1,251.87	2,444.12
Purchase of Traded Goods	50.19	77.83	92.37	130.60	261.56
Employees Cost	567.42	639.96	1,129.76	1,220.50	2,403.05
Depreciation and Amortisation	212.61	160.44	415.30	316.50	695.64
Power & Fuel	180.18	202.76	336.65	329.99	701.55
Other Expenditure	1,341.33	1,205.07	2,558.49	2,271.34	5,062.51
Change in valuation of liability in respect of Life Insurance policies in force	1,830.91	681.08	4,455.15	729.83	2,215.29
Total Expenditure	4,752.51	3,598.43	10,056.05	6,164.79	13,735.02
Profit / (Loss) from Operations before Other Income, Interest & Exceptional Items	130.13	11.13	195.97	98.05	(90.18)
Other Income	70.28	60.17	137.54	95.60	264.18
Profit / (Loss) before Interest and Exceptional Items	200.41	71.30	333.51	193.65	174.00
Interest and Finance Expenses	166.94	178.63	356.70	323.02	721.04
Profit / (Loss) after Interest but before Exceptional Items	33.47	(107.33)	(23.19)	(129.37)	(547.04)
Loss on Sale of Subsidiary / VRS cost	-	-	-	-	(2.23)
Profit / (Loss) before Tax	33.47	(107.33)	(23.19)	(129.37)	(549.27)
Tax Expenses	65.46	51.43	76.17	96.69	116.88
Provision for Tax for earlier years written back (net)	-	(0.00)	(4.25)	0.70	(35.83)
Net Profit / (Loss) (Before Minority Interest)	(31.99)	(158.76)	(95.11)	(226.76)	(630.32)
Less : Minority Interest	(33.43)	(54.16)	(61.26)	(93.84)	(194.59)
Net Profit / (Loss)	1.44	(104.60)	(33.85)	(132.92)	(435.73)
Paid Up Equity Share Capital (Face Value of Rs.10 each)			95.01	95.01	95.01
Reserve excluding Revaluation Reserve					5,244.31
Basic Earnings Per Share (Rs)	0.15	(11.06)	(3.56)	(14.21)	(46.28)
Diluted Earnings Per Share (Rs)	0.14	(11.06)	(3.56)	(14.21)	(46.28)
Public Shareholding					
Number of Shares			52,287,170	53,520,574	52,286,778
Percentage of Shareholding			55.03%	56.33%	55.03%
Promoter and Promoter Group Shareholding					
Pledged/ Encumbered					
No. of Shares			Nil	NA	Nil
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)			-	-	-
Percentage of shares (as a % age of total Share capital of the company)			-	-	-
Non - encumbered					
No. of shares			39,444,580	NA	39,444,787
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)			100.00%	-	100.00%
Percentage of shares (as a % age of total Share capital of the company)			41.52%	-	41.52%



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2009

(Rs Crores)

SEGMENT REPORTING	Consolidated Financial Results				
	Quarter Ended 30th September		Year to Date		Year Ended 31st March 2009 (Audited)
	2009	2008	2009	2008	
Segment Revenue					
Garments	341.61	324.98	596.68	550.04	1,115.81
Rayon Yarn (Including Caustic & Allied Chemicals)	134.40	139.86	274.54	274.21	537.11
Carbon Black	286.65	337.96	532.39	635.62	1,095.64
Insulators	91.01	105.94	169.44	196.66	424.82
Other Textiles (Spun Yarn & Fabrics)	138.02	149.29	269.16	298.03	573.21
Fertilizers	281.15	320.16	472.58	549.46	1,249.76
Financial Services	97.31	69.37	181.92	132.95	249.64
Life Insurance - Premium Income (Shown in Net Sales)	1,142.54	1,009.13	2,071.78	1,805.48	4,414.27
-Investment Income /(Loss) on Policyholders' Fund	1,188.60	5.73	3,310.02	(470.69)	(670.66)
BPO & IT	386.95	477.77	779.22	933.92	1,777.15
Telecom	801.91	672.35	1,605.60	1,363.09	2,891.84
Total Segmental Revenue	4,890.15	3,612.54	10,263.33	6,268.77	13,658.59
Less: Inter Segment Revenue	(7.51)	(2.98)	(11.31)	(5.93)	(13.75)
Net Income from Operations	4,882.64	3,609.56	10,252.02	6,262.84	13,644.84
Segment Results (Profit before Interest and Tax - PBIT)					
Garments	(12.16)	(30.49)	(57.30)	(87.35)	(227.35)
Rayon Yarn (Including Caustic & Allied Chemicals)	32.81	18.73	71.32	48.12	89.82
Carbon Black	78.20	23.34	103.19	64.79	24.69
Insulators	17.17	28.46	34.21	53.28	108.25
Other Textiles (Spun Yarn & Fabrics)	9.85	12.64	14.39	23.67	32.69
Fertilizers	33.52	56.68	44.86	89.69	209.74
Financial Services	15.46	16.08	32.28	39.04	47.32
Life Insurance	(124.86)	(194.28)	(233.31)	(338.61)	(686.56)
BPO & IT	9.71	(8.40)	16.89	(14.73)	(63.62)
Telecom	102.15	102.77	224.57	249.69	475.00
Total Segment Result	161.85	25.53	251.10	127.59	9.98
Less: Interest & Finance Expenses	(144.74)	(153.76)	(311.63)	(278.08)	(636.76)
Add: Net of Unallocable Income/(Expenditure)	16.36	20.90	37.34	21.12	79.74
Profit / (Loss) Before Tax and Exceptional Items	33.47	(107.33)	(23.19)	(129.37)	(547.04)
Loss on Sale of Subsidiary / VRS cost	-	-	-	-	(2.23)
Profit / (Loss) After Exceptional Items	33.47	(107.33)	(23.19)	(129.37)	(549.27)
Capital Employed (Segment Assets - Segment Liabilities)			As on 30th Sept 09	As on 30th Sept 08	As on 31st March 09
Garments			592.56	846.04	678.76
Rayon Yarn (Including Caustic & Allied Chemicals)			423.36	441.22	436.89
Carbon Black			797.78	974.41	753.09
Insulators			270.38	238.65	264.34
Other Textiles (Spun Yarn & Fabrics)			302.54	424.13	345.12
Fertilizers			414.58	382.78	586.62
Financial Services			481.46	331.33	331.60
Life Insurance			344.15	387.96	407.51
BPO & IT			952.18	1,090.01	963.59
Telecom			5,717.19	5,736.73	6,022.08
Total Segment Capital Employed			10,296.18	10,853.26	10,789.60
Add: Unallocated Corporate Assets			2,665.32	2,099.30	3,142.46
Total Capital Employed			12,961.50	12,952.56	13,932.06



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2009

(Rs Crores)

FINANCIAL RESULTS	Standalone Financial Results				
	Quarter Ended 30th September		Year to Date		Year Ended 31st March 2009 (Audited)
	2009	2008	2009	2008	
Net Sales	1,198.40	1,310.65	2,164.25	2,362.42	4,687.58
Other Operating Income	29.54	25.96	60.52	53.22	98.60
Net Income from Operations	1,227.94	1,336.61	2,224.77	2,415.64	4,786.18
Expenditure:					
Decrease / (Increase) in Stock in Trade	7.58	(39.01)	22.44	(59.77)	(21.67)
Consumption of Raw Materials	536.00	650.25	994.98	1,193.05	2,322.01
Purchase of Traded Goods	43.58	79.53	80.28	122.32	242.68
Employees Cost	79.05	78.33	158.38	147.69	294.42
Depreciation and Amortisation	44.92	40.47	89.12	79.25	165.96
Power & Fuel	112.09	166.53	200.99	261.85	537.38
Other Expenditure	235.77	213.25	442.83	415.68	857.71
Total Expenditure	1,058.99	1,189.35	1,989.02	2,160.07	4,398.49
Profit from Operations before Other Income, Interest & Exceptional Items	168.95	147.26	235.75	255.57	387.69
Other Income	21.24	13.65	37.42	20.80	65.25
Profit before Interest and Exceptional Items	190.19	160.91	273.17	276.37	452.94
Interest and Finance Expenses	86.14	59.32	180.84	110.30	290.64
Profit / (Loss) after Interest but before Exceptional Items	104.05	101.59	92.33	166.07	162.30
Loss on Sale of Subsidiary / VRS cost	-	-	-	-	-
Profit / (Loss) before Tax	104.05	101.59	92.33	166.07	162.30
Tax Expenses	44.81	36.28	39.55	59.13	60.02
Provision for Tax for earlier years written back (net)	-	-	(4.25)	-	(35.15)
Net Profit / (Loss)	59.24	65.31	57.03	106.94	137.43
Paid Up Equity Share Capital (Face Value of Rs.10 each)			95.01	95.01	95.01
Reserve excluding Revaluation Reserve					3,649.24
Basic Earnings Per Share (Rs)	6.24	6.87	6.00	11.26	14.46
Diluted Earnings Per Share (Rs)	5.85	6.87	5.79	11.25	14.46
Public Shareholding					
Number of Shares			52,287,170	53,520,574	52,286,778
Percentage of Shareholding			55.03%	56.33%	55.03%
Promoter and Promoter Group Shareholding					
Pledged/ Encumbered					
No. of Shares			Nil	NA	Nil
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)			-		-
Percentage of shares (as a % age of total Share capital of the company)			-		-
Non - encumbered					
No. of shares			39,444,580	NA	39,444,787
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)			100.00%		100.00%
Percentage of shares (as a % age of total Share capital of the company)			41.52%		41.52%

ADITYA BIRLA NUVO



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2009

(Rs Crores)

SEGMENT REPORTING	Standalone Financial Results				
	Quarter Ended 30th September		Year to Date		Year Ended 31st March 2009 (Audited)
	2009	2008	2009	2008	
Segment Revenue					
Garments	296.76	283.05	506.63	461.42	906.43
Rayon Yarn (Including Caustic & Allied Chemicals)	134.40	139.86	274.54	274.21	537.11
Carbon Black	286.65	337.96	532.39	635.62	1,095.64
Insulators	91.01	105.94	169.44	196.66	424.82
Other Textiles (Spun Yarn & Fabrics)	138.02	149.29	269.16	298.03	573.21
Fertilizers	281.15	320.16	472.58	549.46	1,249.76
Financial Services	-	0.26	-	0.31	0.31
Total Segmental Revenue	1,227.99	1,336.52	2,224.74	2,415.71	4,787.28
Less: Inter Segment Revenue	(0.05)	0.09	0.03	(0.07)	(1.10)
Net Income from Operations	1,227.94	1,336.61	2,224.77	2,415.64	4,786.18
Segment Results (Profit before Interest and Tax - PBIT)					
Garments	5.13	14.93	(18.15)	(8.88)	(48.54)
Rayon Yarn (Including Caustic & Allied Chemicals)	32.81	18.73	71.32	48.12	89.82
Carbon Black	78.20	23.34	103.19	64.79	24.69
Insulators	17.17	28.46	34.21	53.28	108.25
Other Textiles (Spun Yarn & Fabrics)	9.85	12.64	14.39	23.67	32.69
Fertilizers	33.52	56.68	44.86	89.69	209.74
Financial Services	-	(2.95)	-	(3.67)	(8.54)
Total Segment Result	176.68	151.83	249.82	267.00	408.11
Less: Interest & Finance Expenses	(86.14)	(59.12)	(180.84)	(110.09)	(290.43)
Add: Net of Unallocable Income/(Expenditure)	13.51	8.88	23.35	9.16	44.62
Profit / (Loss) Before Tax and Exceptional Items	104.05	101.59	92.33	166.07	162.30
Loss on Sale of Subsidiary / VRS cost	-	-	-	-	-
Profit / (Loss) After Exceptional Items	104.05	101.59	92.33	166.07	162.30
Capital Employed (Segment Assets - Segment Liabilities)			As on 30th Sept 09	As on 30th Sept 08	As on 31st March 09
Garments			334.53	552.77	411.64
Rayon Yarn (Including Caustic & Allied Chemicals)			423.36	441.22	436.89
Carbon Black			797.78	974.41	753.09
Insulators			270.38	238.65	264.34
Other Textiles (Spun Yarn & Fabrics)			302.54	424.13	345.12
Fertilizers			414.58	382.78	586.62
Financial Services			-	12.95	(0.34)
Total Segment Capital Employed			2,543.17	3,026.91	2,797.36
Add: Unallocated Corporate Assets			5,598.17	4,380.29	5,724.10
Total Capital Employed			8,141.34	7,407.20	8,521.46

Notes:

1 The Paid up Capital of the Company has increased to Rs. 103.01 Crs. from Rs. 95.01 Crs. on allotment of 80 Lacs equity shares on 30th October, 2009. The Promoter Group has infused Rs. 324.71 Crs. (being balance 75% amount payable) for conversion of 80 Lacs warrants into equity shares in accordance with SEBI Guidelines out of 1.85 crore warrants.

2 Board of Directors of the Company, at its meeting held on 30th October, 2009, have approved subject to necessary approvals, amalgamation of Madura Garments Exports Limited and MG Lifestyle Clothing Company Private Limited and demerger of certain business of Peter England Fashions and Retail Company Limited, wholly owned subsidiaries with the Company through a composite Scheme of Arrangement u/s 391-394 of the Companies Act, 1956. The Appointed Date for the above Scheme of Arrangement shall be 1st January, 2010.

3 a) On receipt of requisite approvals during the current quarter, the financial restructuring scheme and the scheme of arrangement pertaining to the de-merger of passive infrastructure in specified circles of Idea Cellular Limited (IDEA), a Joint Venture company have become effective with effect from the appointed date i.e. July 01, 2008 and January 01, 2009 respectively. Accordingly FY 2008-09 consolidated results of IDEA as well as the Company's share in it have been substituted in the Company's Audited consolidated results to give effects thereof. As a result the Consolidated Net Loss has been increased by Rs 5.21 Crores, Capital Employed and Reserves has been decreased by Rs 153.34 Crores and Rs 152.17 Crores respectively.

b) A Scheme of Arrangement to de-merge the Unified Access Services License (UASL) of Bihar (including Jharkhand) Service Area and certain other assets and liabilities of Aditya Birla Telecom Ltd (a wholly owned subsidiary of IDEA) and merge them into IDEA with an appointed date of 1st April 2009 have been filed with the High Courts of Gujarat and Mumbai during this quarter. Pending approval of the scheme, no effect has been given in these results.

c) The Shareholders and Creditors have given their approval to the scheme of amalgamation of Spice Communications Limited (Spice) with IDEA vide court convened meetings held on September 04, 2009, following which the Hon'ble High Court of Gujarat and the Hon'ble High Court of Delhi have now fixed dates for final hearing in October 2009 and December 2009 respectively. IDEA currently holds 41.09% in Spice. The appointed date of the scheme will be the effective date.

d) The scheme of arrangement for de-merging the UASL licenses of Punjab and Karnataka in IDEA is currently pending before the High Court of Gujarat.

e) Other Income in Consolidated Financial Results includes Rs 8.56 Crores being the Company's share of surplus on prepayment of loan by IDEA.

4 Status of Investor Complaints for the quarter ended September 30, 2009

Opening	Received	Redressed	Pending
0	12	12	0

5 Figures for the current quarter and year to date of Consolidated Financial Results are not comparable with that of the corresponding previous periods since there has been acquisitions/disposals/stake changes/mergers/de-mergers in subsidiaries and joint ventures of the Company.

6 Previous year's / period's figures are regrouped / rearranged wherever necessary.

7 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on October 30, 2009. The Statutory Auditors of the Company have carried out Limited Review of the Unaudited Standalone and Consolidated Financial Results as required under Clause 41 of Listing Agreement and the related report will be submitted to the concerned stock exchanges.

Place: Mumbai
Date: October 30, 2009

Dr. Rakesh Jain
Managing Director

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An Aditya Birla Group Company