



AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2010

(Rs Crore)

FINANCIAL RESULTS	Consolidated Financial Results			
	Quarter Ended 31st March		Year Ended 31st March	
	2010	2009	2010	2009
Net Revenue	4,442.38	4,098.55	15,372.03	14,202.09
Other Operating Income				
- Investment Income /(Loss) on Life Insurance				
Policyholders' Fund	204.67	115.13	4,003.15	(670.66)
- Others	35.75	25.83	133.13	113.41
Net Income from Operations	4,682.80	4,239.51	19,508.31	13,644.84
Expenditure:				
Decrease / (Increase) in Stock in Trade	(12.96)	72.85	20.33	(48.70)
Consumption of Raw Materials	635.08	563.19	2,255.64	2,444.12
Purchase of Traded Goods	78.81	51.65	227.14	261.56
Employees Cost	544.10	571.31	2,254.34	2,404.36
Depreciation and Amortisation	230.77	197.67	866.48	695.64
Power & Fuel	191.03	171.32	706.76	701.55
Other Expenditure	1,540.95	1,442.04	5,679.67	5,062.38
Change in valuation of liability in respect of Life Insurance policies in force	1,242.43	1,245.76	6,925.97	2,215.29
Total Expenditure	4,450.21	4,315.79	18,936.33	13,736.20
Profit / (Loss) from Operations before Other Income, Interest & Tax	232.59	(76.28)	571.98	(91.36)
Other Income	53.02	79.50	247.74	263.13
Profit / (Loss) before Interest and Tax	285.61	3.22	819.72	171.77
Interest and Finance Expenses	150.60	198.53	662.15	721.04
Profit / (Loss) before Tax	135.01	(195.31)	157.57	(549.27)
Tax Expenses	(31.41)	18.90	118.22	116.88
Provision for Tax for earlier years written back (net)	0.03	(14.46)	(4.22)	(35.83)
Net Profit / (Loss) (Before Minority Interest)	166.39	(199.75)	43.57	(630.32)
Less : Minority Interest	(13.80)	(53.39)	(111.03)	(194.59)
Share of Profit / (Loss) of Associates	0.02	-	(0.04)	-
Net Profit / (Loss)	180.21	(146.36)	154.56	(435.73)
Paid Up Equity Share Capital (Face Value of Rs.10 each)			103.01	95.01
Reserve excluding Revaluation Reserve			5,189.44	5,237.37
Basic Earnings Per Share (Rs)	17.24	(15.65)	15.44	(46.28)
Diluted Earnings Per Share (Rs)	16.58	(15.65)	14.80	(46.28)
Public Shareholding				
Number of Shares			52,302,053	52,286,778
Percentage of Shareholding			50.77%	55.03%
Promoter and Promoter Group Shareholding				
Pledged/ Encumbered				
No. of Shares			Nil	Nil
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)			-	-
Percentage of shares (as a % age of total Share capital of the company)			-	-
Non - encumbered				
No. of shares			47,444,697	39,444,787
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)			100.00%	100.00%
Percentage of shares (as a % age of total Share capital of the company)			46.06%	41.52%



AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2010

(Rs Crore)

SEGMENT REPORTING	Consolidated Financial Results			
	Quarter Ended 31st March		Year Ended 31st March	
	2010	2009	2010	2009
Segment Revenue				
Garments	338.75	273.30	1,250.64	1,115.81
Rayon Yarn (Including Caustic & Allied Chemicals)	133.76	137.09	537.69	537.11
Carbon Black	318.08	238.09	1,160.87	1,095.64
Insulators	143.15	115.32	428.40	424.82
Other Textiles (Spun Yarn & Fabrics)	152.00	135.25	576.54	573.21
Fertilizers	273.08	337.75	1,021.56	1,249.76
Financial Services	124.02	58.02	410.94	249.64
Life Insurance - Premium Income (Shown in Net Revenue)	1,754.85	1,635.93	5,292.68	4,414.27
-Investment Income/(Loss) on Policyholders' Fund	204.67	115.13	4,003.15	(670.66)
IT and ITES	375.47	405.94	1,530.32	1,777.15
Telecom	877.97	791.60	3,330.75	2,891.84
Total Segmental Revenue	4,695.80	4,243.42	19,543.54	13,658.59
Less: Inter Segment Revenue	(13.00)	(3.91)	(35.23)	(13.75)
Net Income from Operations	4,682.80	4,239.51	19,508.31	13,644.84
Segment Results (Profit before Interest and Tax - PBIT)				
Garments	(14.75)	(82.17)	(81.12)	(228.52)
Rayon Yarn (Including Caustic & Allied Chemicals)	19.88	28.72	120.01	89.82
Carbon Black	54.36	(13.75)	227.33	24.69
Insulators	35.99	29.79	97.66	108.25
Other Textiles (Spun Yarn & Fabrics)	18.58	4.11	46.80	32.69
Fertilizers	40.50	76.81	136.47	209.74
Financial Services	31.88	1.09	87.74	47.32
Life Insurance	(51.27)	(186.89)	(424.61)	(686.56)
IT and ITES	9.98	(19.52)	42.42	(63.62)
Telecom	116.16	119.94	431.42	475.00
Total Segment Result	261.31	(41.87)	684.12	8.81
Less: Interest & Finance Expenses	(132.98)	(180.32)	(582.16)	(636.76)
Add: Interest Income	13.21	23.39	67.82	80.29
Add: Net of Unallocable Income/(Expenditure)	(6.53)	3.49	(12.21)	(1.61)
Profit / (Loss) before Tax	135.01	(195.31)	157.57	(549.27)
Capital Employed (Including Goodwill) (Segment Assets - Segment Liabilities)			As on 31st March 10	As on 31st March 09
Garments			549.34	678.76
Rayon Yarn (Including Caustic & Allied Chemicals)			429.93	436.89
Carbon Black			942.31	753.09
Insulators			294.34	264.34
Other Textiles (Spun Yarn & Fabrics)			281.24	345.12
Fertilizers			299.99	586.62
Financial Services			902.12	560.00
Life Insurance			427.75	413.23
IT and ITES			1,196.58	1,080.16
Telecom			6,858.61	7,945.18
Total Segment Capital Employed			12,182.21	13,063.39
Add: Unallocated Corporate Assets			105.92	862.63
Total Capital Employed			12,288.13	13,926.02



AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2010

(Rs Crore)

FINANCIAL RESULTS	Standalone Financial Results			
	Quarter Ended 31st March		Year Ended 31st March	
	2010	2009	2010	2009
Net Revenue	1,315.36	1,152.71	4,702.36	4,687.58
Other Operating Income	35.61	21.20	125.11	98.60
Net Income from Operations	1,350.97	1,173.91	4,827.47	4,786.18
Expenditure:				
Decrease / (Increase) in Stock in Trade	(11.32)	74.04	5.06	(21.67)
Consumption of Raw Materials	635.07	532.70	2,192.30	2,322.01
Purchase of Traded Goods	68.60	37.98	198.90	242.68
Employees Cost	104.32	66.73	347.73	294.42
Depreciation and Amortisation	47.10	44.66	180.10	165.96
Power & Fuel	121.93	113.41	431.57	537.38
Other Expenditure	231.76	216.67	888.20	857.71
Total Expenditure	1,197.46	1,086.19	4,243.86	4,398.49
Profit / (Loss) from Operations before Other Income, Interest & Tax	153.51	87.72	583.61	387.69
Other Income	16.69	28.02	70.79	65.25
Profit / (Loss) before Interest and Tax	170.20	115.74	654.40	452.94
Interest and Finance Expenses	73.14	94.19	334.10	290.64
Profit / (Loss) before Tax	97.06	21.55	320.30	162.30
Tax Expenses	(48.66)	8.25	41.15	60.02
Provision for Tax for earlier years written back (net)	-	(13.09)	(4.25)	(35.15)
Net Profit / (Loss)	145.72	26.39	283.40	137.43
Paid Up Equity Share Capital (Face Value of Rs.10 each)			103.01	95.01
Reserve excluding Revaluation Reserve			4,414.20	3,647.22
Basic Earnings Per Share (Rs)	14.15	2.78	28.81	14.46
Diluted Earnings Per Share (Rs)	13.61	2.78	27.62	14.46
Public Shareholding				
Number of Shares			52,302,053	52,286,778
Percentage of Shareholding			50.77%	55.03%
Promoter and Promoter Group Shareholding				
Pledged/ Encumbered				
No. of Shares			Nil	Nil
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)			-	-
Percentage of shares (as a % age of total Share capital of the company)			-	-
Non - encumbered				
No. of shares			47,444,697	39,444,787
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)			100.00%	100.00%
Percentage of shares (as a % age of total Share capital of the company)			46.06%	41.52%



AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2010

(Rs Crore)

SEGMENT REPORTING	Standalone Financial Results			
	Quarter Ended 31st March		Year Ended 31st March	
	2010	2009	2010	2009
Segment Revenue				
Garments	331.77	210.56	1,103.94	906.43
Rayon Yarn (Including Caustic & Allied Chemicals)	133.76	137.09	537.69	537.11
Carbon Black	318.08	238.09	1,160.87	1,095.64
Insulators	143.15	115.32	428.40	424.82
Other Textiles (Spun Yarn & Fabrics)	152.00	135.25	576.54	573.21
Fertilizers	273.08	337.75	1,021.56	1,249.76
Financial Services	-	-	-	0.31
Total Segmental Revenue	1,351.84	1,174.06	4,829.00	4,787.28
Less: Inter Segment Revenue	(0.87)	(0.15)	(1.53)	(1.10)
Net Income from Operations	1,350.97	1,173.91	4,827.47	4,786.18
Segment Results (Profit before Interest and Tax - PBIT)				
Garments	(6.97)	(32.49)	(14.37)	(48.54)
Rayon Yarn (Including Caustic & Allied Chemicals)	19.88	28.72	120.01	89.82
Carbon Black	54.36	(13.75)	227.33	24.69
Insulators	35.99	29.79	97.66	108.25
Other Textiles (Spun Yarn & Fabrics)	18.58	4.11	46.80	32.69
Fertilizers	40.50	76.81	136.47	209.74
Financial Services	-	(2.94)	-	(8.54)
Total Segment Result	162.34	90.25	613.90	408.11
Less: Interest & Finance Expenses	(73.14)	(94.19)	(334.10)	(290.43)
Add: Interest Income	10.87	8.25	48.61	33.38
Add: Net of Unallocable Income/(Expenditure)	(3.01)	17.24	(8.11)	11.24
Profit / (Loss) before Tax	97.06	21.55	320.30	162.30
Capital Employed (Segment Assets - Segment Liabilities)			As on 31st March 10	As on 31st March 09
Garments			493.08	411.64
Rayon Yarn (Including Caustic & Allied Chemicals)			429.93	436.89
Carbon Black			942.31	753.09
Insulators			294.34	264.34
Other Textiles (Spun Yarn & Fabrics)			281.24	345.12
Fertilizers			299.99	586.62
Financial Services			-	(0.34)
Total Segment Capital Employed			2,740.89	2,797.36
Add: Unallocated Corporate Assets			5,477.27	5,724.10
Total Capital Employed			8,218.16	8,521.46

Notes:

1 Statement of Assets and Liabilities as on 31st March 2010

Particulars	Standalone (Audited)		Consolidated (Audited)	
	As on 31st March		As on 31st March	
	2010	2009	2010	2009
SOURCES OF FUNDS				
Share Capital	103.11	95.01	128.60	120.53
Share Warrants	142.07	377.41	142.07	377.41
Employee Stock options Outstandings	2.13	2.02	14.67	6.94
Reserves & Surplus	4,414.20	3,647.22	5,189.44	5,237.37
Minority Interest	-	-	185.78	179.25
Loans Fund	3,635.65	4,499.21	7,438.62	8,886.77
Deferred Tax Liabilities	178.47	180.24	244.02	221.95
Policyholders fund	-	-	15,353.45	8,596.88
Fund for future appropriations	-	-	298.42	128.96
Total	8,475.63	8,801.11	28,995.07	23,756.06
APPLICATION OF FUNDS				
Goodwill on Consolidation	-	-	2,892.28	3,422.57
Fixed Assets	1,815.28	1,604.99	6,988.43	6,672.02
Investments	5,435.85	5,712.39	16,956.47	11,082.40
Interest accrued on Investments	-	-	34.51	19.64
Deferred Tax Assets	-	-	3.40	2.18
Inventories	876.34	747.60	902.66	834.80
Sundry Debtors	693.33	887.23	1,170.13	1,354.56
Cash & Bank Balances	14.31	89.81	794.84	1,534.37
Loans & Advances	625.90	495.12	2,544.13	1,827.04
Other Current Assets	29.33	37.45	95.14	67.42
Less: Current Liabilities & Provisions:				
Current Liabilities	(896.45)	(677.04)	(3,214.78)	(2,912.60)
Provisions	(118.26)	(96.44)	(172.14)	(148.34)
Total	8,475.63	8,801.11	28,995.07	23,756.06

2 On March 10, 2010 the Company has allotted 10,000 6% Redeemable Cumulative Preference Shares of Rs. 100/- each to the preference shareholders (other than ABNL) of Peter England Fashions and Retail Company Ltd. (PEFRL), a subsidiary of the Company pursuant to the Order dated January 28, 2010 passed by the Hon'ble High Court of Gujarat at Ahmedabad in the Composite Scheme of Arrangement between Aditya Birla Nuvo Ltd. (ABNL) and Madura Garments Exports Ltd. (MGEL) and MG Lifestyle Clothing Company Pvt. Ltd. (MGLCCPL) and PEFRL and their respective shareholders and creditors.

The Committee of the Board of Directors of the Company has on February 22, 2010 approved the date of effectiveness of the above Scheme of Arrangement from January 01, 2010. (The Appointed Date)

3 Aditya Birla Minacs Worldwide Inc., Canada, the Company's subsidiary has acquired 100% stake in Compass BPO Limited, U.K (Compass) on March 09, 2010. Thus Compass and its three subsidiary companies namely Compass Business Process Outsourcing Pvt Ltd., Compass BPO Inc. and Compass BPO FZE. have also become subsidiaries of the Company.

4 The scheme of amalgamation of Spice Communication Limited, with Idea Cellular Limited (Idea) was approved by Hon'ble High Court of Gujarat and Delhi and become effective on 1st March 2010, resulting Idea has issued 19.91 Crore shares to Spice shareholders. Consequently the holding of the Company in IDEA has been reduced from 27.02 % to 25.38 %.

Also as per the Spice amalgamation scheme with Idea, an impairment loss (being the cost of overlapping licenses) and amalgamation scheme related expenses amounting to Rs. 112.11 Crore (Group Share) is debited to the Profit and Loss Account and set off with the corresponding equivalent amount withdrawn from the Securities Premium Account.

5 Status of Investor Complaints for the quarter ended March 31, 2010

Opening	Received	Redressed	Pending
0	7	6	1

6 The Board of Directors has recommended a dividend of Rs. 5/- per equity share of Rs. 10 each and Rs. 6/- per preference share of Rs. 100 each on 10,000 preference shares issued on 10th March, 2010 on a pro-rata basis at its meeting held on May 07, 2010.

7 Additional Information of Standalone Accounts required pursuant to Clause 29 of Listing Agreement for Debt Securities for year ended 31st March 2010:

i) Paid-up Debt Capital - Rs Crore	3,635.65
ii) Debenture Redemption Reserve - Rs Crore	69.47
iii) Debt Equity Ratio	0.80
iv) Debt Service Coverage Ratio	1.11
v) Interest Service Coverage Ratio	2.50

Following have been computed as under:

- i) Paid up Debt Capital: Total borrowings including Debentures
- ii) Debt Equity Ratio: Paid up Debt Capital/ Net Worth
(Net Worth: Equity Share Capital + Reserve and Surplus)
- iii) Debt Service Coverage Ratio = Profit before Depreciation, Interest and Tax / (Interest and Finance Expenses + Principal Repayment of Long term Debts)
- iv) Interest Service Coverage Ratio = Profit before Depreciation, Interest and Tax / Interest and Finance Expenses

8 Figures for the current quarter and year to date of Standalone and Consolidated Financial Results are not comparable with that of the corresponding previous periods since there has been acquisitions/disposals/stake changes/mergers/de-mergers in the Company and its subsidiaries and joint ventures.

9 Previous year's / period's figures are regrouped / rearranged wherever necessary.

10 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on May 07, 2010.

Place: Mumbai
Date: May 07, 2010

Dr. Rakesh Jain
Managing Director

ADITYA BIRLA NUVO LIMITED
Regd. Office: Indian Rayon Compound, Veraval - 362266, GUJARAT.
Web Site: www.adityabirlanuvo.com / www.adityabirla.com

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