

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2010

Rs Crore

FINANCIAL RESULTS	Consolidated Financial Results			
	Quarter Ended 30th June		Year Ended	
			31st March	
	2010	2009	2010	
	(Unaudited)	(Unaudited)	(Audited)	
	(Oridaditod)	(Oridaditod)	(Additod)	
Net Revenue	3,810.02	3,214.33	15,372.03	
Other Operating Income	41.49	37.92	149.36	
Net Income from Operations	3,851.51	3,252.25	15,521.39	
The state of the s	0,001101	0,202.20	10,021100	
Expenditure:				
Decrease / (Increase) in Stock in Trade	(34.11)	20.77	20.33	
Consumption of Raw Materials	634.49	477.70	2,259.61	
Purchase of Traded Goods	67.85	42.18	223.17	
Employees Cost	577.62	562.36	2,254.34	
Depreciation and Amortisation	221.29	202.68	866.48	
Power & Fuel	193.39	156.48	706.76	
Benefits Paid - Insurance Business	357.18	177.88	1,138.78	
Other Expenditure	1,179.21	1,039.25	4,540.90	
Change in valuation of liability in respect of life insurance	1,170.21	1,000.20	4,040.00	
policies	803.56	2,624.24	6,925.97	
	000.00	2,024.24	0,020.07	
Investment (Income) /Loss on life insurance policyholders' fund	(400.00)	(0.447.40)	(0.000.00	
related to linked business (refer note no. 4)	(436.22)	(2,117.12)	(3,986.93	
Total Expenditure	3,564.26	3,186.42	14,949.41	
Brafit from Operations before Other Income Interest & Tay	287.25	65.83	571.98	
Profit from Operations before Other Income, Interest & Tax	287.23	00.83	3/1.98	
Other Income	47.44	67.06	247.74	
Profit before Interest and Tax	334.69	67.26 <b>133.09</b>	247.74 <b>819.72</b>	
Profit before interest and Tax	334.69	133.09	819.72	
Interest and Finance Evnance	135.49	189.76	662.15	
Interest and Finance Expenses Profit / (Loss) before Tax	199.20	(56.67)	157.57	
FIGHT (LOSS) before Tax	199.20	(50.07)	137.37	
Tax Expenses	44.48	6.45	114.00	
Net Profit / (Loss) (Before Minority Interest)	154.72	(63.12)	43.57	
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Minority Interest	(5.84)	27.83	111.03	
Share of Profit / (Loss) of Associates	(0.01)	-	(0.04	
Net Profit / (Loss)	148.87	(35.29)	154.56	
Paid Up Equity Share Capital	103.01	95.01	103.01	
(Face Value of Rs.10 each)				
Reserve excluding Revaluation Reserve			5,189.44	
			3,103.44	
Basic Earnings Per Share (Rs)	14.41	(3.71)	15.44	
Diluted Earnings Per Share (Rs)	13.90	(3.71)	14.80	
Public Shareholding				
	F2 202 424	E2 200 00E	E0 202 0E2	
Number of Shares Percentage of Shareholding	52,302,131	52,286,985 55.03%	52,302,053	
	50.77%	55.0576	50.77%	
Promoter and Promoter Group Shareholding				
District ME and a section of the sec				
Pledged/ Encumbered			Nil	
No. of Shares	Nil	Nil		
•	Nil	Nil		
No. of Shares Percentage of shares (as a %age of total Shareholding of	Nil -	Nil -	-	
No. of Shares Percentage of shares (as a %age of total Shareholding of promoter and promoter group)	Nil -	Nil -	-	
No. of Shares  Percentage of shares (as a %age of total Shareholding of promoter and promoter group)  Percentage of shares (as a % age of total Share Capital of	Nil - -	Nil - -	-	
No. of Shares Percentage of shares (as a %age of total Shareholding of promoter and promoter group)	Nil - -	Nil - -	-	
No. of Shares  Percentage of shares (as a %age of total Shareholding of promoter and promoter group)  Percentage of shares (as a % age of total Share Capital of the company)	Nil - -	Nil - -	-	
No. of Shares  Percentage of shares (as a %age of total Shareholding of promoter and promoter group)  Percentage of shares (as a % age of total Share Capital of the company)  Non - encumbered	-	-	-	
No. of Shares  Percentage of shares (as a %age of total Shareholding of promoter and promoter group)  Percentage of shares (as a % age of total Share Capital of the company)  Non - encumbered  No. of shares	Nil - - 47,444,697	Nil - - 39,444,580	- - 47,444,697	
No. of Shares  Percentage of shares (as a %age of total Shareholding of promoter and promoter group)  Percentage of shares (as a % age of total Share Capital of the company)  Non - encumbered  No. of shares  Percentage of shares (as a %age of total Shareholding of	-	-	- - 47,444,697	
No. of Shares  Percentage of shares (as a %age of total Shareholding of promoter and promoter group)  Percentage of shares (as a % age of total Share Capital of the company)  Non - encumbered  No. of shares	-	-	- - 47,444,697 100.00%	
No. of Shares Percentage of shares (as a %age of total Shareholding of promoter and promoter group) Percentage of shares (as a % age of total Share Capital of the company)  Non - encumbered No. of shares Percentage of shares (as a %age of total Shareholding of promoter and promoter group)	- - 47,444,697	- - 39,444,580		
No. of Shares  Percentage of shares (as a %age of total Shareholding of promoter and promoter group)  Percentage of shares (as a % age of total Share Capital of the company)  Non - encumbered  No. of shares  Percentage of shares (as a %age of total Shareholding of	- - 47,444,697	- - 39,444,580		



## **UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2010**

Rs Crore

SEGMENT REPORTING	Consolidated Financial Results		
		Quarter Ended 30th June	
			Year Ended 31st March
	2010	2009	2010
	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue			
Life Insurance	1,095.12	933.53	5,308.91
Other Financial Services	131.97	84.60	410.94
Telecom	926.40	803.69	3,330.75
IT - ITES	389.94	392.27	1,530.32
= -	348.31	255.08	,
Fashion & Lifestyle (Garments & Accessories) Carbon Black	324.32	245.74	1,250.64
	226.35		1,160.87
Agri - business (Fertilisers, Seeds & Pesticides)		191.43	1,021.56
Rayon Yarn (Including Caustic & Allied Chemicals)	125.79	140.15	537.69
Insulators	115.45	78.43	428.40
Textiles (Spun Yarn & Fabrics)	178.05	131.14	576.54
Total Segmental Revenue	3,861.70	3,256.06	15,556.62
Less: Inter Segment Revenue	(10.19)	(3.81)	(35.23
Net Income from Operations	3,851.51	3,252.25	15,521.39
Segment Results (Profit before			
Interest and Tax - PBIT)			
Life Insurance	11.78	(108.45)	(424.61
Other Financial Services	42.80	16.82	87.74
Telecom	87.19	122.42	431.42
IT - ITES	20.89	7.18	42.42
		-	
Fashion & Lifestyle (Garments & Accessories)	3.69	(45.13)	(81.12
Carbon Black	50.75	24.99	227.33
Agri - business (Fertilisers, Seeds & Pesticides)	24.70	11.34	136.47
Rayon Yarn (Including Caustic & Allied Chemicals)	22.58	38.50	120.01
Insulators	25.84	17.04	97.66
Textiles (Spun Yarn & Fabrics)	16.69	4.54	46.80
Total Segment Result	306.91	89.25	684.12
Less: Interest & Finance Expenses	(120.55)	(166.90)	(582.16
Add: Interest Income	16.64	21.36	67.82
Add: Net of Unallocable Income/(Expenditure)	(3.80)	(0.38)	(12.21
Profit / (Loss) before Tax	199.20	(56.67)	157.57
		, ,	
Capital Employed (Including Goodwill)	As on	As on	As on
(Segment Assets - Segment Liabilities)	30th June 10	30th June 09	31st March 10
Life Insurance	437.22	352.15	427.75
Other Financial Services	806.13	617.61	902.12
Telecom	7,759.45	7,670.53	6,858.61
IT - ITES	1,244.06	1,054.90	1,196.58
Fashion & Lifestyle (Garments & Accessories)	529.39	673.13	549.34
Carbon Black	1,035.83	719.45	942.31
Agri - business (Fertilisers, Seeds & Pesticides)	271.37	418.12	299.99
Rayon Yarn (Including Caustic & Allied Chemicals)	406.27	428.67	429.93
Insulators	273.76	257.39	294.34
Textiles (Spun Yarn & Fabrics)	196.27	316.40	281.24
Total Segment Capital Employed	12,959.75	12,508.35	12,182.21
Add: Unallocated Corporate Assets	510.73	315.32	105.92
Total Capital Employed	13,470.48	12,823.67	12,288.13
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## Notes:

- 1 Minacs Group(USA) Inc., a subsidiary of the Company has acquired 100% stake in Bureau of Collection Recovery, LLC, USA on June 02, 2010.
- 2 The Carbon Black green field expansion of 84,000 TPA at Patalganga, completed and commenced commercial production from May 31, 2010
- 3 During the quarter, the Hon'ble TDSAT has upheld the petition filed by COAI on microwave charges, thereby reverting the microwave charges payable as per DoT's order dated April 18, 2002. During the same period, the Hon'ble TDSAT has also set aside its interim order of May 11, 2005 and upheld BSNL's contention of distance based charging of carriage charges. Pending expiration of the appeal process before the Hon'ble Supreme Court by the aggrieved parties, if any, no provision has therefore been considered necessary by Idea Cellular Limited (IDEA), a Joint Venture Company, at this stage on the above decisions.
- 4 For the purpose of consolidated financial results, the "Investment (Income) /Loss on on life insurance policyholders' fund" related to linked business has been disclosed with "Change in valuation of liability in respect of life insurance policies".
- 5 Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish consolidated financial results. The standalone financial results are available at company's website viz. www.adityabirlanuvo.com and on websites of BSE(www.bseindia.com) and NSE(www.nseindia.com). Key standalone financial information is given below:

Rs Crore

	Quarter Ended		Year Ended
Particulars	30th June 2010	30th June 2009	31st March 2010
Net Income from Operations	1,311.14	996.83	4,827.47
Profit / (Loss) before Tax	89.70	(11.72)	320.30
Net Profit / (Loss)	64.82	(2.21)	283.40

6 Status of Investor Complaints for the quarter ended June 30, 2010

Opening	Received	Redressed	Pending
1	12	12	1

- 7 Figures of Standalone and Consolidated Financial Results for the quarter under review are not comparable with that of the corresponding previous quarter since there have been acquisitions/disposals/stake changes/mergers/de-merger in the Company and its subsidiaries and joint ventures.
- 8 Previous year's / period's figures are regrouped / rearranged wherever necessary.
- 9 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on July 30, 2010. The Statutory Auditors of the Company have carried out Limited Review of the Unaudited Standalone and Consolidated Financial Results as required under Clause 41 of Listing Agreement and the related report will be submitted to the concerned stock exchanges.

Place: Mumbai Date: July 30, 2010 **Dr. Rakesh Jain**Managing Director

## ADITYA BIRLA NUVO LIMITED

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An Aditya Birla Group Company

Page 3/3