



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2011

₹ Lakhs

FINANCIAL RESULTS	Consolidated Financial Results		
	Quarter Ended 30th June		Year Ended 31st March 2011
	2011 (Unaudited)	2010 (Unaudited)	(Audited)
Net Revenue	470,999	381,548	1,798,227
Other Operating Income	5,750	4,149	18,556
Net Income from Operations	476,749	385,697	1,816,783
Expenditure:			
Decrease / (Increase) in Stock in Trade	(3,595)	(3,411)	(16,618)
Consumption of Raw Materials	95,130	63,449	309,530
Purchase of Traded Goods	13,149	6,785	49,936
Employees Cost	68,107	58,168	246,293
Depreciation and Amortisation	26,082	22,129	94,065
Power & Fuel	26,794	19,339	88,097
Benefits Paid - Insurance Business	55,544	35,718	193,437
Other Expenditure	131,283	117,548	508,803
Change in valuation of liability in respect of life insurance policies	5,082	80,356	332,525
Investment (Income) /Loss on Life Insurance Policyholders' Fund related to linked business (refer note no.5)	10,507	(43,622)	(146,866)
Total Expenditure	428,083	356,459	1,659,202
Profit from Operations before Other Income, Interest and Exceptional Items	48,666	29,238	157,581
Other Income	6,015	4,217	18,516
Profit before Interest and Exceptional Items	54,681	33,455	176,097
Interest related to lending activity of subsidiaries	3,854	1,816	11,189
Other Interest and Finance Expenses	15,525	11,719	45,419
Profit after Interest but before Exceptional Items	35,302	19,920	119,489
Exceptional Items (refer note no.2)	-	-	(10,384)
Profit before Tax	35,302	19,920	109,105
Tax Expenses	6,144	4,448	18,308
Net Profit (before Minority Interest)	29,158	15,472	90,797
Minority Interest	(3,838)	(584)	(8,586)
Share of Profit / (Loss) of Associates	-	(1)	(1)
Net Profit	25,320	14,887	82,210
Paid Up Equity Share Capital (Face Value of ₹ 10 each)	11,351	10,301	11,351
Reserve excluding Revaluation Reserve			651,723
Basic Earnings Per Share - ₹	22.31	14.41	77.60
Diluted Earnings Per Share - ₹	22.29	13.90	75.75

Public Shareholding *			
Number of Shares	52,342,039	52,302,131	52,342,039
Percentage of Shareholding	46.11%	50.77%	46.11%

Promoter and Promoter Group Shareholding *			
Pledged/ Encumbered			
No. of Shares	Nil	Nil	Nil
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)	-	-	-
Percentage of shares (as a % age of total Share Capital of the company)	-	-	-
Non - encumbered			
No. of Shares	57,944,697	47,444,697	57,944,697
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
Percentage of shares (as a % age of total Share Capital of the company)	51.05%	46.06%	51.05%

* Excludes shares represented by Global Depository Receipts



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2011

₹ Lakhs

SEGMENT REPORTING	Consolidated Financial Results		
	Quarter Ended 30th June		Year Ended
	2011 (Unaudited)	2010 (Unaudited)	31st March 2011 (Audited)
Segment Revenue			
Life Insurance	114,034	109,512	553,442
Other Financial Services	14,740	13,799	57,891
Telecom	114,496	92,640	391,793
IT - ITES	47,058	38,994	169,184
Fashion & Lifestyle (Garments & Accessories)	48,356	34,831	180,852
Carbon Black	51,263	32,432	158,846
Agri - business (Fertilisers, Seeds & Pesticides)	35,107	22,635	124,353
Rayon Yarn (Including Caustic & Allied Chemicals)	15,627	12,579	56,497
Insulators	11,049	11,545	51,797
Textiles (Spun Yarn & Fabrics)	26,118	17,805	77,413
Total Segmental Revenue	477,848	386,772	1,822,068
Less: Inter Segment Revenue	(1,099)	(1,075)	(5,285)
Net Income from Operations	476,749	385,697	1,816,783
Segment Results (Profit before Interest and Tax - PBIT)			
Life Insurance	14,695	1,178	31,415
Other Financial Services	1,616	4,418	10,055
Telecom	13,256	8,719	36,948
IT - ITES	1,739	2,089	11,608
Fashion & Lifestyle (Garments & Accessories)	733	369	6,575
Carbon Black	5,732	5,075	22,108
Agri - business (Fertilisers, Seeds & Pesticides)	3,892	2,470	15,738
Rayon Yarn (Including Caustic & Allied Chemicals)	2,120	2,258	7,487
Insulators	1,902	2,584	11,437
Textiles (Spun Yarn & Fabrics)	3,715	1,669	7,999
Total Segment Result	49,400	30,829	161,370
Less: Interest & Finance Expenses	(15,525)	(11,719)	(45,419)
Add: Interest Income	1,736	1,190	4,837
Add: Net of Unallocable Income/(Expenditure)	(309)	(380)	(1,299)
Profit before Tax and Exceptional Items	35,302	19,920	119,489
Exceptional items (refer note no.2)	-	-	(10,384)
Profit after Exceptional Items	35,302	19,920	109,105
Capital Employed (Including Goodwill) (Segment Assets - Segment Liabilities)	As on	As on	As on
	30th June 11	30th June 10	31st March 11
Life Insurance	87,708	43,722	73,271
Other Financial Services	87,759	80,496	83,128
Telecom	821,919	775,945	818,064
IT - ITES	142,856	124,406	136,667
Fashion & Lifestyle (Garments & Accessories)	56,945	52,929	60,467
Carbon Black	126,447	103,583	122,064
Agri - business (Fertilisers, Seeds & Pesticides)	51,072	27,479	49,604
Rayon Yarn (Including Caustic & Allied Chemicals)	43,087	40,627	43,999
Insulators	37,245	27,376	36,263
Textiles (Spun Yarn & Fabrics)	19,062	19,627	19,606
Total Segment Capital Employed	1,474,100	1,296,190	1,443,133
Add: Unallocated Corporate Assets	7,075	51,073	91
Total Capital Employed	1,481,175	1,347,263	1,443,224



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2011

₹ Lakhs

FINANCIAL RESULTS	Standalone Financial Results		
	Quarter Ended 30th June		Year Ended
	2011 (Unaudited)	2010 (Unaudited)	31st March 2011 (Audited)
Net Revenue	181,449	127,442	628,306
Other Operating Income	4,944	3,672	16,147
Net Income from Operations	186,393	131,114	644,453
Expenditure:			
Decrease / (Increase) in Stock in Trade	(3,670)	(3,401)	(16,328)
Consumption of Raw Materials	95,130	63,449	309,530
Purchase of Traded Goods	12,117	6,155	45,391
Employees Cost	12,664	10,834	48,071
Depreciation and Amortisation	4,979	4,540	19,395
Power & Fuel	16,748	10,892	52,098
Other Expenditure	30,381	24,287	114,481
Total Expenditure	168,349	116,756	572,638
Profit from Operations before Other Income, Interest & Tax	18,044	14,358	71,815
Other Income	1,672	1,468	5,801
Profit before Interest and Tax	19,716	15,826	77,616
Interest and Finance Expenses	7,110	6,856	28,108
Profit before Tax	12,606	8,970	49,508
Tax Expenses	3,189	2,488	11,539
Net Profit	9,417	6,482	37,969
Paid Up Equity Share Capital (Face Value of ₹ 10 each)	11,351	10,301	11,351
Reserve excluding Revaluation Reserve			528,300
Basic Earnings Per Share - ₹	8.30	6.29	35.84
Diluted Earnings Per Share - ₹	8.29	6.07	34.98

Public Shareholding *			
Number of Shares	52,342,039	52,302,131	52,342,039
Percentage of Shareholding	46.11%	50.77%	46.11%

Promoter and Promoter Group Shareholding *			
Pledged/ Encumbered			
No. of Shares	Nil	Nil	Nil
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)	-	-	-
Percentage of shares (as a % age of total Share Capital of the company)	-	-	-
Non - encumbered			
No. of Shares	57,944,697	47,444,697	57,944,697
Percentage of shares (as a %age of total Shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
Percentage of shares (as a % age of total Share Capital of the company)	51.05%	46.06%	51.05%

* Excludes shares represented by Global Depository Receipts



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2011

₹ Lakhs

SEGMENT REPORTING	Standalone Financial Results		
	Quarter Ended 30th June		Year Ended 31st March 2011
	2011 (Unaudited)	2010 (Unaudited)	(Audited)
Segment Revenue			
Fashion & Lifestyle (Garments & Accessories)	47,282	34,141	176,439
Carbon Black	51,263	32,432	158,846
Agri - business (Fertilisers, Seeds & Pesticides)	35,107	22,635	124,353
Rayon Yarn (Including Caustic & Allied Chemicals)	15,627	12,579	56,497
Insulators	11,049	11,545	51,797
Textiles (Spun Yarn & Fabrics)	26,118	17,805	77,413
Total Segmental Revenue	186,446	131,137	645,345
Less: Inter Segment Revenue	(53)	(23)	(892)
Net Income from Operations	186,393	131,114	644,453
Segment Results (Profit before Interest and Tax - PBIT)			
Fashion & Lifestyle (Garments & Accessories)	1,320	935	9,936
Carbon Black	5,732	5,075	22,108
Agri - business (Fertilisers, Seeds & Pesticides)	3,892	2,470	15,738
Rayon Yarn (Including Caustic & Allied Chemicals)	2,120	2,258	7,487
Insulators	1,902	2,584	11,437
Textiles (Spun Yarn & Fabrics)	3,715	1,669	7,999
Total Segment Result	18,681	14,991	74,705
Less: Interest & Finance Expenses	(7,110)	(6,856)	(28,108)
Add: Interest Income	1,342	1,049	4,032
Add: Net of Unallocable Income/(Expenditure)	(307)	(214)	(1,121)
Profit before Tax	12,606	8,970	49,508
Capital Employed (Segment Assets - Segment Liabilities)	As on 30th June 11	As on 30th June 10	As on 31st March 11
Fashion & Lifestyle (Garments & Accessories)	53,798	47,955	56,947
Carbon Black	126,447	103,583	122,064
Agri - business (Fertilisers, Seeds & Pesticides)	51,072	27,479	49,604
Rayon Yarn (Including Caustic & Allied Chemicals)	43,087	40,627	43,999
Insulators	37,245	27,376	36,263
Textiles (Spun Yarn & Fabrics)	19,062	19,627	19,606
Total Segment Capital Employed	330,711	266,647	328,483
Add: Unallocated Corporate Assets	545,834	574,668	533,241
Total Capital Employed	876,545	841,315	861,724

1 a) The erstwhile Spice Communications Limited (Spice) was amalgamated with Idea Cellular Limited (IDEA), a Joint Venture company, effective 1st March 2010 pursuant to sanction of the Scheme of Amalgamation by Hon'ble High Court of Gujarat and Hon'ble High Court of Delhi. However, upon an application made by DoT on 30th March 2011 for recall of the order dated 5th February 2010, sanctioning the above scheme, the Hon'ble High Court of Delhi while pronouncing its judgment on 4th July 2011, reaffirmed the amalgamation of Spice with IDEA. However, the said judgment transferred and vested unto the DoT, the six licenses granted to erstwhile Spice along with the spectrum (including the two operational licenses for Punjab & Karnataka service areas), till the time permission of DoT is granted for transfer thereof upon an application from IDEA to that effect,

IDEA then filed an appeal, before the Appellate Bench of the Hon'ble High Court of Delhi, challenging the above judgment of 4th July 2011. Through interim orders, Appellate Bench has directed DoT to :-

(i) Accept the License Fee from IDEA without prejudice, as IDEA is continuing to operate the licenses for Punjab & Karnataka service areas granted to erstwhile Spice:

(ii) Till the next date of hearing maintain status quo in relation to the aforesaid two operating licenses and no coercive steps in relation to any demand pertaining to the four non operating licenses.

Pending the final disposal of the appeal, the consequential financial impact, if any, cannot be ascertained,

b) In the 3G spectrum auction held during last financial year, IDEA was allotted 3G spectrum for Punjab Service area, however the right for commercial use of the allotted 3G spectrum for Punjab service area is still awaited. IDEA had approached Hon'ble TDSAT for direction to DOT to allow commercial use of the allotted 3G spectrum band for Punjab service area. The Hon'ble TDSAT has directed IDEA to approach it again, If required, upon the final disposal of the matters mentioned in point 1(a) above by the Appellate Bench of Hon'ble High Court of Delhi.

c) Out of total demands & show cause notices, pertaining to alleged violation of license conditions / guidelines and non fulfillment of roll out obligations under non operational licenses amounting to Group's share of ₹ 9,574 Lakhs, demands amounting to Group's share of ₹ 8,306 Lakhs have been stayed by Hon'ble TDSAT during the quarter. For the balance, IDEA is in process of taking suitable action.

2 In the previous year Exceptional Items consist of one time loss borne by Aditya Birla Money Limited and Aditya Birla Money Mart Limited, subsidiaries of the Company on account of certain trades of their clients.

3 Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish consolidated financial results. The standalone financial results are available at company's website viz. www.adityabirlanuvo.com and on websites of BSE(www.bseindia.com) and NSE(www.nseindia.com). Key Standalone financial information is given below:

Particulars	₹ Lakhs		
	Quarter Ended 30th June		Year Ended
	2011	2010	2011
Net Income from Operations	186,393	131,114	644,453
Profit before Tax	12,606	8,970	49,508
Net Profit	9,417	6,482	37,969

4 Status of Investor Complaints for the quarter ended June 30, 2011:

Opening	Received	Redressed	Pending
0	9	9	0

5 For the purpose of consolidated financial results, the "Investment (Income) /Loss on life insurance policyholders' fund" related to linked business has been disclosed with "Change in valuation of liability in respect of life insurance policies".

6 Previous year's / period's figures are regrouped / rearranged wherever necessary. Figures of Consolidated Financial Results for the quarter under review are not comparable with that of the corresponding previous quarter since there have been acquisitions/disposals/stake changes/mergers/de-merger in subsidiaries and joint ventures.

7 The above results have been reviewed by the Audit Committee of the Board at the meeting held on August 12, 2011 and taken on record at the meeting of the Board of Directors held on August 13, 2011. The Statutory Auditors of the Company have carried out Limited Review of the Unaudited Standalone and Consolidated Financial Results as required under Clause 41 of Listing Agreement and the related report will be submitted to the concerned stock exchanges.

Place: Mumbai
Date: August 13, 2011

Dr. Rakesh Jain
Managing Director

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