



**STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE 2014**

₹ Lakhs

	Particulars	Quarter Ended			Year Ended
		30 <sup>th</sup> June 14 (Unaudited)	31 <sup>st</sup> Mar 14 (Unaudited) (Refer Note 6)	30 <sup>th</sup> June 13 (Unaudited)	31 <sup>st</sup> Mar 14 (Audited)
<b>1</b>	<b>Income from Operation</b>				
	(a) Net Sales / Income from Operations (Net of Excise Duty)	6,12,656	7,04,992	5,67,969	25,62,147
	(b) Other Operating Income	8,057	6,191	6,448	27,192
	<b>Total Income from Operations (Net)</b>	<b>6,20,713</b>	<b>7,11,183</b>	<b>5,74,417</b>	<b>25,89,339</b>
<b>2</b>	<b>Expenses</b>				
	(a) Cost of Material Consumed	75,684	68,881	65,396	2,94,412
	(b) Purchase of Stock-In-Trade	43,659	54,486	39,153	2,18,399
	(c) Change in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	1,348	(4,117)	(666)	(22,668)
	(d) Employee Benefit Expense	72,619	97,447	90,611	3,89,538
	(e) Depreciation and Amortisation Expense (refer note no 2)	40,499	42,994	38,768	1,60,886
	(f) Benefits Paid - Life Insurance Business	99,760	97,807	98,746	3,66,550
	(g) Change in Valuation of Liability in respect of Life Insurance Policies	(24,105)	38,030	(43,425)	(34,308)
	(h) Other Expenses	2,31,932	2,41,925	2,16,710	9,17,595
	<b>Total Expenses</b>	<b>5,41,396</b>	<b>6,37,453</b>	<b>5,05,293</b>	<b>22,90,404</b>
<b>3</b>	<b>Profit from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)</b>	<b>79,317</b>	<b>73,730</b>	<b>69,124</b>	<b>2,98,935</b>
4	Other Income	7,460	9,617	9,495	33,886
<b>5</b>	<b>Profit before Finance Costs and Exceptional Items (3 + 4)</b>	<b>86,777</b>	<b>83,347</b>	<b>78,619</b>	<b>3,32,821</b>
6A	Finance Costs related to Lending Activity of Subsidiaries	23,552	21,203	16,586	74,166
6B	Other Finance Costs	17,327	25,977	21,141	81,967
<b>7</b>	<b>Profit after Finance Costs but before Exceptional Items (5 - 6)</b>	<b>45,898</b>	<b>36,167</b>	<b>40,892</b>	<b>1,76,688</b>
8	Exceptional Items (refer note no 1)	(1,333)	(1,864)	2,406	542
<b>9</b>	<b>Profit before Tax (7 + 8)</b>	<b>44,565</b>	<b>34,303</b>	<b>43,298</b>	<b>1,77,230</b>
10	Tax Expenses (refer note no 1 (b) )	16,760	16,013	7,738	55,050
<b>11</b>	<b>Net Profit for the Period (9 - 10)</b>	<b>27,805</b>	<b>18,290</b>	<b>35,560</b>	<b>1,22,180</b>
12	Minority Interest	1,435	677	2,427	7,892
<b>13</b>	<b>Net Profit after Taxes and Minority Interest (11 - 12)</b>	<b>26,370</b>	<b>17,613</b>	<b>33,133</b>	<b>1,14,288</b>
14	Paid Up Equity Share Capital (Face Value of ₹ 10 each)	13,008	13,008	12,023	13,008
15	Reserve excluding Revaluation Reserve				11,05,856
16	Earning per Share of ₹ 10 each (not annualised)				
	(a) Basic - ₹	20.27	13.54	27.56	92.08
	(b) Diluted - ₹	20.24	13.52	27.23	91.12
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
<b>1</b>	<b>Public Shareholding *</b>				
	- Number of Shares	5,24,63,054	5,24,58,223	5,24,25,118	5,24,58,223
	- Percentage of Shareholding	40.33%	40.33%	43.60%	40.33%
<b>2</b>	<b>Promoter and Promoter Group Shareholding *</b>				
	<b>(a) Pledged/ Encumbered</b>				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total Share Capital of the Company)	-	-	-	-
	<b>(b) Non - encumbered</b>				
	- Number of Shares	7,44,44,697	7,44,44,697	6,46,24,697	7,44,44,697
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total Share Capital of the Company)	57.23%	57.23%	53.75%	57.23%

\* Excludes shares represented by Global Depository Receipts

<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>3 months ended 30<sup>th</sup> June 14</b>
	Pending at the beginning of the quarter	1
	Received during the quarter	5
	Disposed of during the quarter	5
	Remaining unresolved at the end of the quarter	1



## STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE 2014

₹ Lakhs

Particulars	Quarter Ended			Year Ended
	30 <sup>th</sup> June 14 (Unaudited)	31 <sup>st</sup> Mar 14 (Unaudited) (Refer Note 6)	30 <sup>th</sup> June 13 (Unaudited)	31 <sup>st</sup> Mar 14 (Audited)
<b>1 Segment Revenue</b>				
Financial Services				
Life Insurance	1,06,804	1,73,941	89,516	4,70,136
Other Financial Services	58,825	53,347	47,447	1,94,830
Telecom	1,87,947	1,75,183	1,65,123	6,66,865
Fashion and Lifestyle				
Branded Apparels and Accessories	1,15,471	1,24,272	98,206	4,75,920
Textiles	37,458	34,472	31,284	1,30,005
IT - ITES (refer note no 1 (a))	28,316	72,448	65,755	2,89,773
Manufacturing				
Agri - business (Fertilisers, Agro-Chemicals and Seeds)	56,365	40,787	48,671	2,31,296
Rayon Yarn (including Caustic Soda and Allied Chemicals)	21,211	22,260	20,443	86,007
Insulators	8,691	15,899	9,509	50,546
<b>Total Segmental Revenue</b>	<b>6,21,088</b>	<b>7,12,609</b>	<b>5,75,954</b>	<b>25,95,378</b>
Less: Inter Segment Revenue	(375)	(1,426)	(1,537)	(6,039)
<b>Total Income from Operations (Net)</b>	<b>6,20,713</b>	<b>7,11,183</b>	<b>5,74,417</b>	<b>25,89,339</b>
<b>2 Segment Results (Profit before Finance Costs and Tax)</b>				
Financial Services				
Life Insurance	8,259	8,036	13,557	37,075
Other Financial Services	12,467	8,945	8,424	35,414
Telecom	33,738	27,444	23,779	96,232
Fashion and Lifestyle				
Branded Apparels and Accessories	(660)	3,605	(696)	19,914
Textiles	4,418	3,721	3,231	14,137
IT - ITES (refer note no 1 (a))	(1,645)	5,279	3,822	18,115
Manufacturing				
Agri - business (Fertilisers, Agro-Chemicals and Seeds)	1,860	(3,020)	1,495	5,587
Rayon Yarn (including Caustic Soda and Allied Chemicals)	4,289	4,478	4,063	17,197
Insulators	247	2,262	712	6,088
<b>Total Segment Result</b>	<b>62,973</b>	<b>60,750</b>	<b>58,387</b>	<b>2,49,759</b>
Less: Finance Costs	(17,327)	(25,977)	(21,141)	(81,967)
Add: Interest Income	719	1,085	2,887	7,029
Less: Other Un-allocable (Expenditure) / Income - net	(467)	309	759	1,867
<b>Profit after Finance Costs but before Exceptional Items</b>	<b>45,898</b>	<b>36,167</b>	<b>40,892</b>	<b>1,76,688</b>
Exceptional items (refer note no 1)	(1,333)	(1,864)	2,406	542
<b>Profit before Tax</b>	<b>44,565</b>	<b>34,303</b>	<b>43,298</b>	<b>1,77,230</b>
<b>3 Capital Employed (Including Goodwill)</b> (Segment Assets - Segment Liabilities)	<b>As on</b>	<b>As on</b>	<b>As on</b>	<b>As on</b>
	<b>30<sup>th</sup> June 14</b>	<b>31<sup>st</sup> Mar 14</b>	<b>30<sup>th</sup> June 13</b>	<b>31<sup>st</sup> Mar 14</b>
Financial Services				
Life Insurance	1,42,622	1,34,376	1,24,688	1,34,376
Other Financial Services	2,40,968	2,34,133	1,77,568	2,34,133
Telecom	10,77,899	11,36,234	9,00,215	11,36,234
Fashion and Lifestyle				
Branded Apparels and Accessories	2,61,675	2,61,443	2,75,220	2,61,443
Textiles	27,823	31,714	19,763	31,714
IT - ITES (refer note no 1 (a))	-	1,70,245	1,76,668	1,70,245
Manufacturing				
Agri - business (Fertilisers, Agro-Chemicals and Seeds)	1,42,779	1,61,578	1,38,350	1,61,578
Rayon Yarn (including Caustic Soda and Allied Chemicals)	74,093	75,860	68,748	75,860
Insulators	38,149	42,979	36,225	42,979
<b>Total Segment Capital Employed</b>	<b>20,06,008</b>	<b>22,48,562</b>	<b>19,17,445</b>	<b>22,48,562</b>
Add: Unallocated Corporate Assets	1,41,558	41,487	1,04,922	41,487
<b>Total Capital Employed</b>	<b>21,47,566</b>	<b>22,90,049</b>	<b>20,22,367</b>	<b>22,90,049</b>

**Notes:**

## 1 Exceptional Item

(a) ABNL IT & ITES Limited, a wholly owned subsidiary of the Company, at its meeting of the Board of Directors held on 30th January 2014, had approved the divestment of shares held by it in its IT-ITeS subsidiary, Aditya Birla Minacs Worldwide Limited, and had executed a Share Purchase Agreement with a group of investors led by Capital Square Partners and CX Partners at an Enterprise Value of USD 260 Million (including deferred grant) subject to working capital adjustment and fulfilment of requisite consents and approvals.

All requisite consents and approvals which were part of closing conditions have been completed in the current quarter. With this divestment, Aditya Birla Minacs Worldwide Limited and its subsidiaries ceased to be subsidiaries of the Company, with effect from 9th May, 2014 and a loss of ₹ 1,333 Lakhs (Net off one time fees received ₹ 1,364 Lakhs) has been recognised as exceptional item. The financial results of Aditya Birla Minacs Worldwide Limited and its subsidiaries for the current and previous periods are given below for information:

Particulars	Aditya Birla Minacs Worldwide Limited and its subsidiaries			
	Period Ended	Quarter Ended		Year Ended
	08 <sup>th</sup> May 14 (Unaudited)	31 <sup>st</sup> Mar 14 (Unaudited)	30 <sup>th</sup> June 13 (Unaudited)	31 <sup>st</sup> Mar 14 (Audited)
Total Income from Operations (Net)	28,316	72,448	65,755	2,89,773
Profit before Tax	(2,488)	(8,785)	2,997	1,371
Profit after Tax	(2,270)	(9,102)	2,984	905

(b) The Company has accounted for slump sale of Carbon Black business in previous year, accordingly a gain of ₹ 2,406 Lakhs on the said slump sale had been recognised as an exceptional item and a net tax credit of ₹ 4,070 Lakhs (including reversal of deferred tax credit) had been netted off with tax expense in the quarter ended 30th June 2013 and the year ended 31st March 2014.

(c) During the quarter and year ended 31st March 2014, Aditya Birla Financial Services Private Limited, a wholly owned subsidiary of the Company, provided for diminution in value of its Long Term Investment in two subsidiaries namely Aditya Birla Money Limited and Aditya Birla Money Mart Limited. The impact of diminution amounting to ₹ 1,864 Lakhs has been recognised as an exceptional items in Consolidated Financial Statement as an impairment of Goodwill created on acquisition of these subsidiaries. The impairment so provided pertains to "Other Financial Services" segment.

2 Effective from 1st April, 2014, the Group has provided depreciation on fixed assets based on useful lives as provided in Schedule II of the Companies Act, 2013 or as re-assessed by the Company. Based on transitional provision given in Schedule II, the carrying value of assets whose useful life are already exhausted amounting to ₹ 2,840 Lakhs (net of deferred tax ₹ 644 Lakhs) has been charged to opening balance of retained earnings.

Had there been no change in useful lives of fixed assets, the charge to the Statement of Profit & Loss for the quarter ended 30th June, 2014 would have been lower by ₹ 51 Lakhs.

3 During the period, operation of one unit of Insulator Business at Rishra remained suspended for a period of 42 days due to illegal stoppage of work affecting entire line of manufacturing process. This was settled subsequently following wage settlement.

4 In respect of a Jointly Controlled Entity of the Company viz Idea Cellular Limited (IDEA)

(a) The Securities Allotment Committee of the Board of Directors of IDEA has at its meeting held on 11th June 2014, issued and allotted 223,880,597 Equity Shares of face value of ₹ 10/- each to eligible Qualified Institutional Buyers at a price of ₹ 134/- per Equity Share, including a premium of ₹ 124/- per Equity Share, aggregating ₹ 300,000 Lakhs in accordance with the applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and Companies Act, 2013. Consequently, the stake of the company in IDEA decreased from 25.23% as on 31st March 2014 to 23.63% as on 30th June 2014.

(b) On 8th January 2013, Department of Telecommunications (DoT) issued demand notices towards one time spectrum charges:

- for spectrum beyond 6.2 Mhz in respective service areas for retrospective period from 1st July 2008 to 31st December 2012, Group share amounting to ₹ 8,723 Lakhs, and
- for spectrum beyond 4.4 Mhz in respective service areas effective 1st January 2013 till expiry of the period as per respective licenses, Group share amounting to ₹ 41,223 Lakhs.

In the opinion of IDEA, inter-alia, the above demands amount to alteration of financial terms of the licenses issued in the past. IDEA had therefore, petitioned the Hon'ble High Court of Bombay, where the matter was admitted and is currently sub-judice. The Hon'ble High Court of Bombay has directed the DoT, not to take any coercive action until the matter is further heard.

5 Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish consolidated financial results. The standalone financial results are available at Company's website viz. [www.adityabirlanuvo.com](http://www.adityabirlanuvo.com) and on websites of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)). Key Standalone financial information is given below:

Particulars	Quarter Ended			Year Ended
	30 <sup>th</sup> June 14	31 <sup>st</sup> Mar 14	30 <sup>th</sup> June 13	31 <sup>st</sup> Mar 14
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total Income from Operations (Net)	1,97,246	1,96,708	1,70,061	8,02,035
Profit before Tax	8,969	14,481	22,895	80,429
Profit after Tax	6,895	9,822	25,340	67,395

6 The figures for the quarter ended 31st March, 2014 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2014 and the unaudited published year to date figures up to 31st December, 2013 which were subjected to limited review.

- 7 The previous periods figures have been regrouped or rearranged wherever necessary and in view of above note no 1(a) and 4(a), the figures for the previous periods are not strictly comparable.
- 8 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 12th August 2014. The Statutory Auditors of the Company have carried out Limited Review as required under Clause 41 of Listing Agreement and the related report is being submitted to the concerned stock exchanges.

Place : Mumbai  
Date : 12th August 2014

**Lalit Naik**  
Managing Director

**ADITYA BIRLA NUVO LIMITED**  
**CIN - L17199GJ1956PLC001107**  
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**An Aditya Birla Group Company**



**STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE 2014**

₹ Lakhs

	Particulars	Quarter Ended			Year Ended
		30 <sup>th</sup> June 14 (Unaudited)	31 <sup>st</sup> Mar 14 (Unaudited) (Refer Note 6)	30 <sup>th</sup> June 13 (Unaudited)	31 <sup>st</sup> Mar 14 (Audited)
<b>1</b>	<b>Income from Operation</b>				
	(a) Net Sales / Income from Operations (Net of Excise Duty)	1,95,544	1,94,919	1,68,643	7,95,048
	(b) Other Operating Income	1,702	1,789	1,418	6,987
	<b>Total Income from Operations (Net)</b>	<b>1,97,246</b>	<b>1,96,708</b>	<b>1,70,061</b>	<b>8,02,035</b>
<b>2</b>	<b>Expenses</b>				
	(a) Cost of Material Consumed	75,684	68,881	65,396	2,94,412
	(b) Purchase of Stock-In-Trade	26,104	30,730	18,621	1,19,138
	(c) Change in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	(2,558)	(5,289)	(685)	(20,443)
	(d) Employee Benefit Expense	16,743	16,692	14,267	63,869
	(e) Power and Fuel	21,165	20,084	22,373	95,500
	(f) Depreciation and Amortisation Expense (refer note no 3)	4,571	5,324	4,616	19,902
	(g) Other Expenditure	43,082	45,182	35,688	1,62,120
	<b>Total Expenses</b>	<b>1,84,791</b>	<b>1,81,604</b>	<b>1,60,276</b>	<b>7,34,498</b>
<b>3</b>	<b>Profit from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)</b>	<b>12,455</b>	<b>15,104</b>	<b>9,785</b>	<b>67,537</b>
4	Other Income (refer note no 5)	3,310	6,255	17,066	37,142
<b>5</b>	<b>Profit before Finance Costs and Exceptional Items (3 + 4)</b>	<b>15,765</b>	<b>21,359</b>	<b>26,851</b>	<b>1,04,679</b>
6	Finance Costs	6,796	6,878	6,362	26,656
<b>7</b>	<b>Profit after Finance Costs but before Exceptional Items (5 - 6)</b>	<b>8,969</b>	<b>14,481</b>	<b>20,489</b>	<b>78,023</b>
8	Exceptional Items (refer note no 2)	-	-	2,406	2,406
<b>9</b>	<b>Profit before Tax (7 + 8)</b>	<b>8,969</b>	<b>14,481</b>	<b>22,895</b>	<b>80,429</b>
10	Tax Expenses (refer note no 2)	2,074	4,659	(2,445)	13,034
<b>11</b>	<b>Net Profit for the Period (9 - 10)</b>	<b>6,895</b>	<b>9,822</b>	<b>25,340</b>	<b>67,395</b>
12	Paid Up Equity Share Capital (Face Value of ₹ 10 each)	13,008	13,008	12,023	13,008
13	Reserve excluding Revaluation Reserve				7,97,756
14	Earning per Share of ₹ 10 each (not annualised)				
	(a) Basic - ₹	5.30	7.55	21.08	54.30
	(b) Diluted - ₹	5.29	7.54	20.82	53.74

<b>A PARTICULARS OF SHAREHOLDING</b>					
<b>1</b>	<b>Public Shareholding *</b>				
	- Number of Shares	5,24,63,054	5,24,58,223	5,24,25,118	5,24,58,223
	- Percentage of Shareholding	40.33%	40.33%	43.60%	40.33%
<b>2</b>	<b>Promoter and Promoter Group Shareholding *</b>				
	<b>(a) Pledged/ Encumbered</b>				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total Share Capital of the Company)	-	-	-	-
	<b>(b) Non - encumbered</b>				
	- Number of Shares	7,44,44,697	7,44,44,697	6,46,24,697	7,44,44,697
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total Share Capital of the Company)	57.23%	57.23%	53.75%	57.23%

\* Excludes shares represented by Global Depository Receipts

<b>B INVESTOR COMPLAINTS</b>	<b>3 months ended 30<sup>th</sup> June 14</b>
Pending at the beginning of the quarter	1
Received during the quarter	5
Disposed of during the quarter	5
Remaining unresolved at the end of the quarter	1



## STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE 2014

Particulars	Quarter Ended			Year Ended
	30 <sup>th</sup> June 14 (Unaudited)	31 <sup>st</sup> Mar 14 (Unaudited) (Refer Note 6)	30 <sup>th</sup> June 13 (Unaudited)	31 <sup>st</sup> Mar 14 (Audited)
<b>₹ Lakhs</b>				
<b>1 Segment Revenue</b>				
Fashion and Lifestyle				
Branded Apparels and Accessories	73,672	83,683	60,228	3,05,275
Textiles	37,458	34,472	31,284	1,30,005
Agri - business (Fertilisers, Agro-Chemicals and Seeds)	56,365	40,787	48,671	2,31,296
Rayon Yarn (including Caustic Soda and Allied Chemicals)	21,211	22,260	20,443	86,007
Insulators	8,691	15,899	9,509	50,546
<b>Total Segmental Revenue</b>	<b>1,97,397</b>	<b>1,97,101</b>	<b>1,70,135</b>	<b>8,03,129</b>
Less: Inter Segment Revenue	(151)	(393)	(74)	(1,094)
<b>Total Income from Operations (Net)</b>	<b>1,97,246</b>	<b>1,96,708</b>	<b>1,70,061</b>	<b>8,02,035</b>
<b>2 Segment Results (Profit before Finance Costs and Tax)</b>				
Fashion and Lifestyle				
Branded Apparels and Accessories	4,408	9,677	1,468	30,247
Textiles	4,418	3,721	3,231	14,137
Agri - business (Fertilisers, Agro-Chemicals and Seeds)	1,860	(3,020)	1,495	5,587
Rayon Yarn (including Caustic Soda and Allied Chemicals)	4,289	4,478	4,063	17,197
Insulators	247	2,262	712	6,088
<b>Total Segment Result</b>	<b>15,222</b>	<b>17,118</b>	<b>10,969</b>	<b>73,256</b>
Less: Finance Costs	(6,796)	(6,878)	(6,362)	(26,656)
Add: Interest Income	1,080	966	2,126	4,414
Less: Other Un-allocable (Expenditure) / Income - net	(537)	3,275	13,756	27,009
<b>Profit after Finance Costs but before Exceptional Items</b>	<b>8,969</b>	<b>14,481</b>	<b>20,489</b>	<b>78,023</b>
Exceptional Items (refer note no 2)	-	-	2,406	2,406
<b>Profit before Tax</b>	<b>8,969</b>	<b>14,481</b>	<b>22,895</b>	<b>80,429</b>
<b>Capital Employed</b> (Segment Assets - Segment Liabilities)	<b>As on 30<sup>th</sup> June 14</b>	<b>As on 31<sup>st</sup> Mar 14</b>	<b>As on 30<sup>th</sup> June 13</b>	<b>As on 31<sup>st</sup> Mar 14</b>
Fashion and Lifestyle				
Branded Apparels and Accessories	37,257	37,724	39,362	37,724
Textiles	27,823	31,714	19,763	31,714
Agri - business (Fertilisers, Agro-Chemicals and Seeds)	1,42,779	1,61,578	1,38,350	1,61,578
Rayon Yarn (including Caustic Soda and Allied Chemicals)	74,093	75,860	68,748	75,860
Insulators	38,149	42,979	36,225	42,979
<b>Total Segment Capital Employed</b>	<b>3,20,101</b>	<b>3,49,855</b>	<b>3,02,448</b>	<b>3,49,855</b>
Add: Unallocated Corporate Assets	7,91,201	8,36,257	7,03,227	8,36,257
<b>Total Capital Employed</b>	<b>11,11,302</b>	<b>11,86,112</b>	<b>10,05,675</b>	<b>11,86,112</b>

**Notes:**

- 1 ABNL IT & ITES Limited, a wholly owned subsidiary of the Company, had divested its holding in IT-ITeS subsidiary to a group of investors led by Capital Square Partners and CX Partners. With this divestment, Aditya Birla Minacs Worldwide Limited and its subsidiaries ceased to be subsidiaries of the Company, with effect from 9th May, 2014.
- 2 The Company has accounted for slump sale of Carbon Black business in previous year, accordingly a gain of ₹ 2,406 Lakhs on the said slump sale had been recognised as an exceptional item and a net tax credit of ₹ 4,070 Lakhs (including reversal of deferred tax credit) had been netted off with tax expense in the quarter ended 30th June 2013 and the year ended 31st March 2014.
- 3 Effective from 1st April, 2014, the Company has provided depreciation on fixed assets based on useful lives as provided in Schedule II of the Companies Act, 2013 or as re-assessed by the Company. Based on transitional provision given in Schedule II, the carrying value of assets whose useful life are already exhausted amounting to ₹ 1,251 Lakhs (net of deferred tax ₹ 644 Lakhs) has been charged to opening balance of retained earnings.  
  
Had there been no change in useful lives of fixed assets, the charge to the Statement of Profit & Loss for the quarter ended 30th June, 2014 would have been higher by ₹ 424 Lakhs.
- 4 During the period, operation of one unit of Insulator Business at Rishra remained suspended for a period of 42 days due to illegal stoppage of work affecting entire line of manufacturing process. This was settled subsequently following wage settlement.
- 5 Other Income for the quarter ended 30th June 2013 includes profit on account of buyback of Investment in Equity Shares of ₹ 14,429 Lakhs by Birla Sun Life Insurance Company Limited.
- 6 The figures for the quarter ended 31st March, 2014 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2014 and the unaudited published year to date figures up to 31st December, 2013 which were subjected to limited review.
- 7 The previous periods figures have been regrouped or rearranged wherever necessary.
- 8 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 12th August 2014. The Statutory Auditors of the Company have carried out Limited Review as required under Clause 41 of Listing Agreement and the related report is being submitted to the concerned stock exchanges.

Place : Mumbai  
Date : 12th August 2014

**Lalit Naik**  
Managing Director

**ADITYA BIRLA NUVO LIMITED**  
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