



STATEMENT OF CONSOLIDATED AUDITED RESULTS FOR THE YEAR ENDED 31ST MARCH 2015

₹ Lakhs

Particulars	Quarter Ended			Year Ended	
	31 st Mar 15 (Unaudited) (Refer Note 10)	31 st Dec 14 (Unaudited)	31 st Mar 14 (Unaudited) (Refer Note 10)	31 st Mar 15 (Audited)	31 st Mar 14 (Audited)
1 Income from Operation					
(a) Net Sales / Income from Operations (Net of Excise Duty)	6,95,736	6,53,922	7,04,956	26,11,496	25,61,936
(b) Other Operating Income	11,613	10,082	6,190	40,105	27,214
Total Income from Operations (Net)	7,07,349	6,64,004	7,11,146	26,51,601	25,89,150
2 Expenses					
(a) Cost of Material Consumed	73,199	88,612	68,881	3,32,249	2,94,412
(b) Purchase of Stock-In-Trade	56,988	57,382	54,486	2,32,637	2,18,399
(c) Change in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	(913)	2,669	(4,117)	(9,526)	(22,668)
(d) Employee Benefit Expense	58,128	55,905	97,447	2,42,088	3,89,538
(e) Depreciation and Amortisation Expense (refer note no 3)	46,405	45,189	42,994	1,70,275	1,60,886
(f) Benefits Paid - Life Insurance Business	1,01,147	78,151	97,807	3,77,189	3,66,550
(g) Change in Valuation of Liability in respect of Life Insurance Policies	46,646	16,133	38,030	24,370	(34,308)
(h) Other Expenses	2,32,676	2,26,021	2,41,942	9,13,568	9,18,592
Total Expenses	6,14,276	5,70,062	6,37,470	22,82,850	22,91,401
3 Profit from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)	93,073	93,942	73,676	3,68,751	2,97,749
4 Other Income	13,187	9,268	9,626	40,795	34,021
5 Profit before Finance Costs and Exceptional Items (3 + 4)	1,06,260	1,03,210	83,302	4,09,546	3,31,770
6A Finance Costs related to Lending Activity of Subsidiaries	31,814	29,147	21,203	1,10,532	74,166
6B Other Finance Costs	17,143	14,947	25,932	65,225	80,916
7 Profit after Finance Costs but before Exceptional Items (5 - 6)	57,303	59,116	36,167	2,33,789	1,76,688
8 Exceptional Items (refer note no 2)	-	-	(1,864)	(1,333)	542
9 Profit before Tax (7 + 8)	57,303	59,116	34,303	2,32,456	1,77,230
10 Tax Expenses (refer note no 2 (b))	23,008	19,886	16,013	83,348	55,050
11 Net Profit for the Period (9 - 10)	34,295	39,230	18,290	1,49,108	1,22,180
12 Minority Interest	1,132	2,418	677	7,558	7,892
13 Net Profit after Taxes and Minority Interest (11 - 12)	33,163	36,812	17,613	1,41,550	1,14,288
14 Paid Up Equity Share Capital (Face Value of ₹ 10 each)	13,014	13,013	13,008	13,014	13,008
15 Reserve excluding Revaluation Reserve				12,73,786	11,05,856
16 Earning per Share of ₹ 10 each (not annualised)					
(a) Basic - ₹	25.48	28.29	13.54	108.79	92.08
(b) Diluted - ₹	25.44	28.25	13.52	108.62	91.12
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding *					
- Number of Shares	5,25,24,037	5,25,18,433	5,24,58,223	5,25,24,037	5,24,58,223
- Percentage of Shareholding	40.36%	40.36%	40.33%	40.36%	40.33%
2 Promoter and Promoter Group Shareholding *					
(a) Pledged/ Encumbered					
- Number of Shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total Share Capital of the Company)	-	-	-	-	-
(b) Non - encumbered					
- Number of Shares	7,44,44,697	7,44,44,697	7,44,44,697	7,44,44,697	7,44,44,697
- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total Share Capital of the Company)	57.20%	57.21%	57.23%	57.20%	57.23%

* Excludes shares represented by Global Depository Receipts

B INVESTOR COMPLAINTS	3 months ended 31st Mar 15
Pending at the beginning of the quarter	1
Received during the quarter	5
Disposed off during the quarter	6
Remaining unresolved at the end of the quarter	-



STATEMENT OF CONSOLIDATED AUDITED RESULTS FOR THE YEAR ENDED 31ST MARCH 2015

₹ Lakhs

Particulars	Quarter Ended			Year Ended	
	31 st Mar 15 (Unaudited) (Refer Note 10)	31 st Dec 14 (Unaudited)	31 st Mar 14 (Unaudited) (Refer Note 10)	31 st Mar 15 (Audited)	31 st Mar 14 (Audited)
1 Segment Revenue					
Life Insurance	1,82,453	1,22,240	1,73,941	5,26,434	4,70,136
Other Financial Services	76,154	69,104	53,311	2,66,563	1,94,620
Telecom	1,95,476	1,86,462	1,75,183	7,46,749	6,66,865
Branded Apparels and Accessories	1,40,304	1,34,921	1,24,271	5,45,010	4,75,919
Textiles	37,407	33,620	34,472	1,43,547	1,30,005
Agri - business (Fertilisers, Agro-Chemicals and Seeds) (refer note no. 5)	38,068	83,457	40,787	2,55,760	2,31,296
Rayon Yarn (including Caustic Soda and Allied Chemicals)	21,602	20,440	22,260	86,458	86,029
Insulators	16,321	14,729	15,899	54,778	50,546
IT - ITES (refer note no 2 (a))	-	-	72,448	28,316	2,89,773
Total Segmental Revenue	7,07,785	6,64,973	7,12,572	26,53,615	25,95,189
Less: Inter Segment Revenue	(436)	(969)	(1,426)	(2,014)	(6,039)
Total Income from Operations (Net)	7,07,349	6,64,004	7,11,146	26,51,601	25,89,150
2 Segment Results (Profit before Finance Costs and Tax)					
Life Insurance	4,465	6,045	8,036	28,503	37,075
Other Financial Services	13,748	13,631	8,945	52,851	35,414
Telecom	36,705	29,567	27,399	1,30,510	95,181
Branded Apparels and Accessories	7,298	6,803	3,605	26,071	19,914
Textiles	3,820	2,776	3,721	14,630	14,137
Agri - business (Fertilisers, Agro-Chemicals and Seeds) (refer note no. 5)	(2,835)	6,237	(3,020)	11,589	5,587
Rayon Yarn (including Caustic Soda and Allied Chemicals)	3,530	3,083	4,478	15,569	17,197
Insulators	2,570	2,480	2,262	7,649	6,088
IT - ITES (refer note no 2(a))	-	-	5,279	(1,645)	18,115
Total Segment Result	69,301	70,622	60,705	2,85,727	2,48,708
Less: Finance Costs	(17,143)	(14,947)	(25,932)	(65,225)	(80,916)
Add: Interest Income	2,059	1,379	1,085	5,477	7,029
Less: Other Un-allocable (Expenditure) / Income - net	3,086	2,062	309	7,810	1,867
Profit after Finance Costs but before Exceptional Items	57,303	59,116	36,167	2,33,789	1,76,688
Exceptional items (refer note no 2)	-	-	(1,864)	(1,333)	542
Profit before Tax	57,303	59,116	34,303	2,32,456	1,77,230
3 Capital Employed (Including Goodwill) (Segment Assets - Segment Liabilities)	As on 31st Mar 15	As on 31st Dec 14	As on 31st Mar 14	As on 31st Mar 15	As on 31st Mar 14
Life Insurance	1,54,647	1,50,217	1,34,376	1,54,647	1,34,376
Other Financial Services	3,27,904	2,70,136	2,34,133	3,27,904	2,34,133
Telecom	11,13,303	10,60,298	11,36,234	11,13,303	11,36,234
Branded Apparels and Accessories	2,81,078	2,72,501	2,61,443	2,81,078	2,61,443
Textiles	23,653	23,317	31,714	23,653	31,714
Agri - business (Fertilisers, Agro-Chemicals and Seeds) (refer note no. 5)	1,64,058	1,38,878	1,61,578	1,64,058	1,61,578
Rayon Yarn (including Caustic Soda and Allied Chemicals)	75,725	74,520	75,860	75,725	75,860
Insulators	45,518	41,744	42,979	45,518	42,979
IT - ITES (refer note no 2 (a))	-	-	1,70,245	-	1,70,245
Total Segment Capital Employed	21,85,886	20,31,611	22,48,562	21,85,886	22,48,562
Add: Unallocated Corporate Assets	3,14,773	1,79,314	41,487	3,14,773	41,487
Total Capital Employed	25,00,659	22,10,925	22,90,049	25,00,659	22,90,049

Notes:

1 Consolidated Statement of Assets and Liabilities:

₹ Lakhs

Particulars		As at 31st March 2015 (Audited)	As at 31st March 2014 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds:		
	(a) Share Capital	13,014	13,018
	(b) Reserves & Surplus	12,73,786	11,05,856
	Sub Total - Shareholders' Funds	12,86,800	11,18,874
2	Preference Share issued by Subsidiary and Joint Venture Companies	320	49
3	Minority Interest	80,183	77,812
4	Non-current Liabilities		
	(a) Long-term Borrowings	15,03,659	11,89,561
	(b) Deferred Tax Liabilities (Net)	54,902	55,223
	(c) Other Long-term Liabilities	47,347	56,209
	(d) Long-term Provisions	29,010	24,269
	(e) Policyholders' Fund	27,18,424	22,80,168
	(f) Fund for Discontinued Policies	52,415	47,544
	(g) Fund for Future Appropriations	1,042	1,849
	Sub Total - Non-current Liabilities	44,06,799	36,54,823
5	Current Liabilities		
	(a) Short-term Borrowings	6,42,087	6,53,425
	(b) Trade Payables	3,07,956	3,09,098
	(c) Other Current Liabilities #	6,87,282	4,28,588
	(d) Short-term Provisions	38,754	34,255
	(e) Policyholders' Fund	73,838	20,699
	(f) Fund for Discontinued Policies	37,371	-
	(g) Fund for Future Appropriations	806	5,484
	Sub Total - Current Liabilities	17,88,094	14,51,549
	TOTAL - EQUITY AND LIABILITIES	75,62,196	63,03,107
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	13,05,329	14,23,833
	(b) Goodwill on Consolidation	2,78,461	3,76,065
	(c) Non-current investments		
	i) Investments of Life Insurance Business	5,35,123	3,35,739
	ii) Other Investments	55,073	47,817
	(d) Assets Held to Cover Linked Liabilities of Life Insurance Business	21,52,990	16,99,988
	(e) Deferred Tax Assets (Net)	6,415	4,802
	(f) Long-term Loans and Advances	11,07,073	6,53,192
	(g) Other Non-current Assets	2,692	4,395
	Sub Total - Non-Current Assets	54,43,156	45,45,831
2	Current Assets		
	(a) Current Investments		
	i) Investments of Life Insurance Business	33,221	77,254
	ii) Other Investments	3,60,758	66,348
	(b) Assets Held to Cover Linked Liabilities of Life Insurance Business	2,93,410	3,63,455
	(c) Inventories	1,74,251	1,54,222
	(d) Trade Receivables	2,49,622	2,64,269
	(e) Cash & Bank Balances	1,12,830	71,862
	(f) Short-term Loans and Advances	8,42,960	6,84,129
	(g) Other Current Assets	51,988	75,737
	Sub Total - Current Assets	21,19,040	17,57,276
	TOTAL - ASSETS	75,62,196	63,03,107

Includes Current maturities of Long-term Debts ₹ 452,711 Lakhs (Previous Year : ₹211,034 Lakhs)

Notes:**2 Exceptional Items**

(a) ABNL IT & ITES Limited, a wholly owned subsidiary of the Company, at its meeting of the Board of Directors held on 30th January 2014, had approved the divestment of shares held by it in its IT-ITeS subsidiary, Aditya Birla Minacs Worldwide Limited, and had executed a Share Purchase Agreement with a group of investors led by Capital Square Partners and CX Partners at an Enterprise Value of USD 260 Million (including deferred grant) subject to working capital adjustment and fulfilment of requisite consents and approvals.

All requisite consents and approvals which were part of closing conditions had been completed. With this divestment, Aditya Birla Minacs Worldwide Limited and its subsidiaries ceased to be subsidiaries of the Company, with effect from 9th May 2014 and a loss of ₹ 1,333 Lakhs (Net off one time fees) has been recognised as an exceptional item. The financial results of Aditya Birla Minacs Worldwide Limited and its subsidiaries for the current and previous periods are given below for information:

Particulars	Aditya Birla Minacs Worldwide Limited and its subsidiaries				
	Quarter Ended			Year Ended	
	31 st Mar 15 (Unaudited)	31 st Dec 14 (Unaudited)	31 st Mar 14 (Unaudited)	31 st Mar 15 (Unaudited)	31 st Mar 14 (Audited)
Total Income from Operations (Net)	-	-	72,448	28,316	2,89,773
Profit before Tax	-	-	(8,785)	(2,488)	1,371
Profit after Tax	-	-	(9,102)	(2,270)	905

₹ Lakhs

In view of above, the figures for the previous periods are not strictly comparable.

(b) The Company had accounted for slump sale of Carbon Black business in previous year, accordingly a gain of ₹ 2,406 Lakhs on the said slump sale had been recognised as an exceptional item and a net tax credit of ₹ 4,070 Lakhs (including reversal of deferred tax credit) had been netted off with tax expense for the year ended 31st March 2014.

(c) During the quarter and year ended 31st March 2014, Aditya Birla Financial Services Limited (Formerly known as Aditya Birla Financial Services Private Limited), a wholly owned subsidiary of the Company, provided for diminution in value of its Long Term Investment in two subsidiaries namely Aditya Birla Money Limited and Aditya Birla Money Mart Limited. The impact of diminution amounting to ₹ 1,864 Lakhs had been recognised as an exceptional items in Consolidated Financial Statement as an impairment of Goodwill created on acquisition of these subsidiaries. The impairment so provided pertains to "Other Financial Services" segment.

3 Effective from 1st April, 2014, the Group has provided depreciation on fixed assets based on useful lives as provided in Schedule II of the Companies Act, 2013 or as re-assessed by the Company. Based on transitional provision given in Schedule II, the carrying value of assets whose useful lives are already exhausted amounting to ₹ 2,840 Lakhs (net of deferred tax ₹ 644 Lakhs) has been charged to opening balance of retained earnings.

Had there been no change in useful lives of fixed assets, the charge to the Statement of Profit & Loss for the year ended and quarter ended 31st March 2015 would have been higher by ₹ 516 lakhs and ₹ 97 lakhs respectively.

4 The Board of Directors of Aditya Birla Nuvo Limited (the Company) at its meeting held on 3rd May, 2015, have considered and approved a Composite Scheme of Arrangement between the Company, Madura Garments Lifestyle Retail Company Limited (MGLRCL 100% subsidiary) and Pantaloon Fashion and Retail Limited (PFRL 72.62% subsidiary) and their respective shareholders and creditors u/s Sections 391 to 394 of the Companies Act, 1956 ["Composite Scheme"].

Pursuant to the said scheme Madura Fashion, a branded apparel retailing division of the Company and Madura Lifestyle, a luxury branded apparel retailing division of MGLRCL will be demerged into PFRL. Shareholders to the Company will get 26 new equity shares of PFRL for every 5 equity shares held in the Company pursuant to demerger of Madura Fashion. Shareholders of MGLRCL will get 7 new equity shares of PFRL for every 500 equity shares held in MGLRCL. Preference shareholder of MGLRCL will get 1 new equity share of PFRL. After the scheme of arrangement new holding of the Company (directly and through other subsidiaries) in PFRL would be 9.06%.

The Scheme is subject to the necessary statutory and regulatory approvals including approvals of the respective High Courts, the Stock Exchanges, SEBI, the respective Shareholders and lenders/creditors of each of the companies involved in the Composite Scheme. The appointed date of the Scheme will be 1st April 2015 and expected to be consummated in next 6 to 9 months.

5 During the quarter ended 31st March 2015, the Company's Ammonia/ Urea Plants at Jagdishpur (U.P.) had been shut down from 27th February, 2015. The shutdown of the Plant was necessitated due to policy of the Government of India for production beyond 100% quantity as permissible under the Pricing mechanism, during the financial year 2014-15. The Company carried out various maintenance jobs during the shutdown period. The Company has restarted its Ammonia / Urea Plants at Jagdishpur (U.P.) to produce Urea by late hours of 2nd April, 2015.

6 In respect of a Jointly Controlled Entity of the Company viz Idea Cellular Limited (IDEA)

(a) The Department of Telecommunications (DoT) conducted auction for the 800, 900, 1800 and 2100 Mhz spectrum, in March, 2015. The frequency blocks that were put to auction in the 900 and 1800 Mhz band on the 17 services areas included the blocks that are currently held by existing licensees whose licenses for the respective service areas are due to expire during financial years (FY) 2015-16 and 2016-17. IDEA successfully bid for its requirements in the nine service areas of Maharashtra, Madhya Pradesh, Kerala, Gujarat, Andhra Pradesh, Haryana, Punjab, Karnataka and Uttar Pradesh (West) where its licenses are due to expire during FY 2015-16/ 2016-17 and also additional spectrum at a Group share of total cost of ₹ 701,560 Lakhs. The validity of the above spectrum will be for a fresh 20 year period, starting from the effective date as mentioned in the Letter of Intent (LOI) when issued, which, in case of spectrum blocks currently held by the existing licensees, should be the date of expiry of the existing licenses. As per the payment options available, IDEA had chosen the deferred payment option. Group share of the upfront payment amount under the deferred payment option due on or before 9th April, 2015 was ₹ 180,041 Lakhs of which Group share of ₹ 45,044 Lakhs was paid on 31st March, 2015 and the Group share in the balance amount of ₹ 134,997 Lakhs was paid on 9th April, 2015. Pending completion of subsequent formalities as per the Notice Inviting Applications (NIA) for the auction and any orders that may be passed by the Hon'ble Supreme Court in related and connected matters currently before it, the amount paid on 31st March, 2015 had been disclosed as Capital Advances and the Group share in balance amount of ₹ 656,515 Lakhs has been disclosed under capital commitments.

(b) On 8th January 2013, Department of Telecommunications (DoT) issued demand notices towards one time spectrum charges:
- for spectrum beyond 6.2 Mhz in respective service areas for retrospective period from 1st July 2008 to 31st December 2012, Group share amounting to ₹ 8,593 Lakhs, and
- for spectrum beyond 4.4 Mhz in respective service areas effective 1st January 2013 till expiry of the period as per respective licenses, Group share amounting to ₹ 40,606 Lakhs.

In the opinion of IDEA, inter-alia, the above demands amount to alteration of financial terms of the licenses issued in the past. IDEA had therefore, petitioned the Hon'ble High Court of Bombay, where the matter was admitted and is currently sub-judice. The Hon'ble High Court of Bombay has directed the DoT, not to take any coercive action until the matter is further heard.

7 The Board of Directors has recommended a dividend of ₹ 7/- per equity share of ₹ 10/- each at its meeting held on 14th May 2015.

- 8 Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish consolidated financial results. The standalone financial results are available at Company's website viz. www.adityabirlanuvo.com and on websites of BSE (www.bseindia.com) and NSE (www.nseindia.com). Key Standalone financial information is given below:

Particulars	Quarter Ended			Year Ended	
	31 st Mar 15 (Unaudited)	31 st Dec 14 (Unaudited)	31 st Mar 14 (Unaudited)	31 st Mar 15 (Audited)	31 st Mar 14 (Audited)
Total Income from Operations (Net)	2,07,126	2,36,748	1,96,708	8,93,826	8,02,057
Profit before Tax	13,438	16,079	14,481	73,293	80,429
Profit after Tax	8,391	11,184	9,822	52,769	67,395

₹ Lakhs

- 9 Additional Information of Standalone Accounts required pursuant to Listing Agreement for Debt Securities:

Particulars	As on 31 st Mar 15 (Audited)	As on 31 st Mar 14 (Audited)
i) Debt Service Coverage Ratio	2.41	1.67
ii) Interest Service Coverage Ratio	4.50	4.67

Following have been computed as under:

i) Debt Service Coverage Ratio = Profit before Depreciation and Amortisation Expense, Finance Costs, Exceptional Item and Tax / (Finance Costs + Principal Repayment of Long term borrowings)
(excluding prepayments of ₹ Nil during the year and ₹18,295 Lakhs during the previous year)

ii) Interest Service Coverage Ratio = Profit before Depreciation and Amortisation Expense, Finance Costs, Exceptional Item and Tax / Finance Costs

- 10 The figures for the last quarter of the current year and of the previous year are the balancing figures between the audited figures in respect of the full financial year ended 31st March and the unaudited published year to date figures up to the third quarter ended 31st December, which were subjected to limited review.
- 11 The previous periods figures have been regrouped or rearranged wherever necessary.
- 12 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 14th May 2015.

Place : Mumbai
Date : 14th May, 2015

Lalit Naik
Managing Director

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An Aditya Birla Group Company



STATEMENT OF STANDALONE AUDITED RESULTS FOR THE YEAR ENDED 31ST MARCH 2015

₹ Lakhs

	Particulars	Quarter Ended			Year Ended	
		31 st Mar 15 (Unaudited) (Refer Note 10)	31 st Dec 14 (Unaudited)	31 st Mar 14 (Unaudited) (Refer Note 10)	31 st Mar 15 (Audited)	31 st Mar 14 (Audited)
1	Income from Operation					
	(a) Net Sales / Income from Operations (Net of Excise Duty)	2,04,890	2,35,217	1,94,919	8,86,806	7,95,048
	(b) Other Operating Income	2,236	1,531	1,789	7,020	7,009
	Total Income from Operations (Net)	2,07,126	2,36,748	1,96,708	8,93,826	8,02,057
2	Expenses					
	(a) Cost of Material Consumed	73,199	88,612	68,881	3,32,249	2,94,412
	(b) Purchase of Stock-In-Trade	31,143	29,554	30,730	1,28,331	1,19,138
	(c) Change in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	(31)	5,806	(5,289)	(4,344)	(20,443)
	(d) Employee Benefit Expense	18,727	19,908	16,692	74,160	63,869
	(e) Power and Fuel	14,800	23,293	20,084	84,301	95,500
	(f) Depreciation and Amortisation Expense (refer note no 4)	5,197	4,664	5,324	18,936	19,902
	(g) Other Expenditure	46,287	43,126	45,182	1,77,721	1,62,120
	Total Expenses	1,89,322	2,14,963	1,81,604	8,11,354	7,34,498
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)	17,804	21,785	15,104	82,472	67,559
4	Other Income (refer note no 7)	2,728	818	6,255	17,151	37,120
5	Profit before Finance Costs and Exceptional Items (3 + 4)	20,532	22,603	21,359	99,623	1,04,679
6	Finance Costs	7,094	6,524	6,878	26,330	26,656
7	Profit after Finance Costs but before Exceptional Items (5 - 6)	13,438	16,079	14,481	73,293	78,023
8	Exceptional Items (refer note no 3)	-	-	-	-	2,406
9	Profit before Tax (7 + 8)	13,438	16,079	14,481	73,293	80,429
10	Tax Expenses (refer note no 3)	5,047	4,895	4,659	20,524	13,034
11	Net Profit for the Period (9 - 10)	8,391	11,184	9,822	52,769	67,395
12	Paid Up Equity Share Capital (Face Value of ₹ 10 each)	13,014	13,013	13,008	13,014	13,008
13	Reserve excluding Revaluation Reserve				8,38,885	7,97,756
14	Earning per Share of ₹ 10 each (not annualised)					
	(a) Basic - ₹	6.45	8.60	7.55	40.56	54.30
	(b) Diluted - ₹	6.44	8.58	7.54	40.49	53.74

A PARTICULARS OF SHAREHOLDING						
1	Public Shareholding *					
	- Number of Shares	5,25,24,037	5,25,18,433	5,24,58,223	5,25,24,037	5,24,58,223
	- Percentage of Shareholding	40.36%	40.36%	40.33%	40.36%	40.33%
2	Promoter and Promoter Group Shareholding *					
	(a) Pledged/ Encumbered					
	- Number of Shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total Share Capital of the Company)	-	-	-	-	-
	(b) Non - encumbered					
	- Number of Shares	7,44,44,697	7,44,44,697	7,44,44,697	7,44,44,697	7,44,44,697
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total Share Capital of the Company)	57.20%	57.21%	57.23%	57.20%	57.23%

* Excludes shares represented by Global Depository Receipts

B INVESTOR COMPLAINTS		3 months ended 31st Mar 15	
	Pending at the beginning of the quarter		1
	Received during the quarter		5
	Disposed off during the quarter		6
	Remaining unresolved at the end of the quarter		-



STATEMENT OF STANDALONE AUDITED RESULTS FOR THE YEAR ENDED 31ST MARCH 2015

₹ Lakhs

	Particulars	Quarter Ended			Year Ended	
		31 st Mar 15 (Unaudited) (Refer Note 10)	31 st Dec 14 (Unaudited)	31 st Mar 14 (Unaudited) (Refer Note 10)	31 st Mar 15 (Audited)	31 st Mar 14 (Audited)
1	Segment Revenue					
	Branded Apparels and Accessories	94,037	85,397	83,683	3,54,786	3,05,275
	Textiles	37,407	33,620	34,472	1,43,547	1,30,005
	Agri - business (Fertilisers, Agro-Chemicals and Seeds) (refer note no. 5)	38,068	83,457	40,787	2,55,760	2,31,296
	Rayon Yarn (including Caustic Soda and Allied Chemicals)	21,602	20,440	22,260	86,458	86,029
	Insulators	16,321	14,729	15,899	54,778	50,546
	Total Segmental Revenue	2,07,435	2,37,643	1,97,101	8,95,329	8,03,151
	Less: Inter Segment Revenue	(309)	(895)	(393)	(1,503)	(1,094)
	Total Income from Operations (Net)	2,07,126	2,36,748	1,96,708	8,93,826	8,02,057
2	Segment Results (Profit before Finance Costs and Tax)					
	Branded Apparels and Accessories	12,561	7,965	9,677	40,039	30,247
	Textiles	3,820	2,776	3,721	14,630	14,137
	Agri - business (Fertilisers, Agro-Chemicals and Seeds) (refer note no. 5)	(2,835)	6,237	(3,020)	11,589	5,587
	Rayon Yarn (including Caustic Soda and Allied Chemicals)	3,530	3,083	4,478	15,569	17,197
	Insulators	2,570	2,480	2,262	7,649	6,088
	Total Segment Result	19,646	22,541	17,118	89,476	73,256
	Less: Finance Costs	(7,094)	(6,524)	(6,878)	(26,330)	(26,656)
	Add: Interest Income	1,287	759	966	3,606	4,414
	Less: Other Un-allocable (Expenditure) / Income - net	(401)	(697)	3,275	6,541	27,009
	Profit after Finance Costs but before Exceptional Items	13,438	16,079	14,481	73,293	78,023
	Exceptional Items (refer note no 3)	-	-	-	-	2,406
	Profit before Tax	13,438	16,079	14,481	73,293	80,429
	Capital Employed	As on	As on	As on	As on	As on
	(Segment Assets - Segment Liabilities)	31st Mar 15	31th Dec 14	31st Mar 14	31st Mar 15	31st Mar 14
	Branded Apparels and Accessories	53,105	48,655	37,724	53,105	37,724
	Textiles	23,653	23,317	31,714	23,653	31,714
	Agri - business (Fertilisers, Agro-Chemicals and Seeds) (refer note no. 5)	1,64,058	1,38,878	1,61,578	1,64,058	1,61,578
	Rayon Yarn (including Caustic Soda and Allied Chemicals)	75,725	74,520	75,860	75,725	75,860
	Insulators	45,518	41,744	42,979	45,518	42,979
	Total Segment Capital Employed	3,62,059	3,27,114	3,49,855	3,62,059	3,49,855
	Add: Unallocated Corporate Assets	8,58,664	8,43,341	8,36,257	8,58,664	8,36,257
	Total Capital Employed	12,20,723	11,70,455	11,86,112	12,20,723	11,86,112

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Notes:

1 Statement of Assets and Liabilities:

₹ Lakhs

Particulars		As at 31st March 2015 (Audited)	As at 31st March 2014 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds:		
	(a) Share Capital	13,014	13,018
	(b) Reserves & Surplus	8,38,885	7,97,756
	Sub Total - Shareholders' Fund	8,51,899	8,10,774
2	Non-current Liabilities		
	(a) Long-term Borrowings	1,48,046	1,39,219
	(b) Deferred Tax Liabilities (Net)	10,638	8,789
	(c) Other Long-term Liabilities	11,459	9,683
	(d) Long-term Provisions	649	522
	Sub Total - Non-current Liabilities	1,70,792	1,58,213
3	Current Liabilities		
	(a) Short-term Borrowings	1,95,937	2,13,400
	(b) Trade Payables	1,70,285	1,50,544
	(c) Other Current Liabilities#	49,445	45,327
	(d) Short-term Provisions	26,611	20,878
	Sub Total - Current Liabilities	4,42,278	4,30,149
	TOTAL - EQUITY AND LIABILITIES	14,64,969	13,99,136
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	1,86,758	1,84,827
	(b) Non-current investments	8,69,499	7,95,234
	(c) Long-term Loans and Advances	19,663	19,240
	(d) Other Non-current Assets	74	78
	Sub Total - Non-current Assets	10,75,994	9,99,379
2	Current Assets		
	(a) Current Investments	3,000	1,565
	(b) Inventories	1,24,700	1,10,372
	(c) Trade Receivables	2,25,114	2,04,570
	(d) Cash & Bank Balance	4,505	3,913
	(e) Short-term Loans and Advances	27,362	72,068
	(f) Other Current Assets	4,294	7,269
	Sub Total - Current Assets	3,88,975	3,99,757
	TOTAL - ASSETS	14,64,969	13,99,136

Includes Current maturities of Long-term Debts ₹ 24,841 Lakhs (Previous Year ₹ 22,718 Lakhs)

Notes:

- 2 ABNL IT & ITES Limited, a wholly owned subsidiary of the Company, had divested its holding in IT-ITeS subsidiaries to a group of investors led by Capital Square Partners and CX Partners. With this divestment, Aditya Birla Minacs Worldwide Limited and its subsidiaries ceased to be subsidiaries of the Company, with effect from 9th May, 2014.
- 3 The Company had accounted for slump sale of Carbon Black business in previous year, accordingly a gain of ₹ 2,406 Lakhs on the said slump sale had been recognised as an exceptional item and a net tax credit of ₹ 4,070 Lakhs (including reversal of deferred tax credit) had been netted off with tax expense for the year ended 31st March 2014.
- 4 Effective from 1st April, 2014, the Company has provided depreciation on fixed assets based on useful lives as provided in Schedule II of the Companies Act, 2013 or as re-assessed by the Company. Based on transitional provision given in Schedule II, the carrying value of assets whose useful lives are already exhausted amounting to ₹ 1,251 Lakhs (net of deferred tax ₹ 644 Lakhs) has been charged to opening balance of retained earnings.

Had there been no change in useful lives of fixed assets, the charge to the Statement of Profit & Loss for year ended and quarter ended 31st March 2015 would have been higher by ₹ 1903 Lakhs and ₹ 439 Lakhs respectively.

- 5 During the quarter ended 31st March 2015, the Company's Ammonia/ Urea Plants at Jagdishpur (U.P.) had been shut down from 27th February, 2015. The shutdown of the Plant was necessitated due to policy of the Government of India for production beyond 100% quantity as permissible under the Pricing mechanism, during the financial year 2014-15. The Company carried out various maintenance jobs during the shutdown period. The Company has restarted its Ammonia / Urea Plants at Jagdishpur (U.P.) to produce Urea by late hours of 2nd April, 2015.
- 6 The Board of Directors of Aditya Birla Nuvo Limited (the Company) at its meeting held on 3rd May, 2015, have considered and approved a Composite Scheme of Arrangement between the Company, Madura Garments Lifestyle Retail Company Limited (MGLRCL 100% subsidiary) and Pantaloons Fashion and Retail Limited (PFRL 72.62% subsidiary) and their respective shareholders and creditors u/s Sections 391 to 394 of the Companies Act, 1956 ["Composite Scheme"].

Pursuant to the said scheme Madura Fashion, a branded apparel retailing division of the Company and Madura Lifestyle, a luxury branded apparel retailing division of MGLRCL will be demerged into PFRL. Shareholders to the Company will get 26 new equity shares of PFRL for every 5 equity shares held in the Company pursuant to demerger of Madura Fashion. Shareholders of MGLRCL will get 7 new equity shares of PFRL for every 500 equity shares held in MGLRCL. Preference shareholder of MGLRCL will get 1 new equity share of PFRL. After the scheme of arrangement new holding of the Company (directly and through other subsidiaries) in PFRL would be 9.06%.

The Scheme is subject to the necessary statutory and regulatory approvals including approvals of the respective High Courts, the Stock Exchanges, SEBI, the respective Shareholders and lenders/ creditors of each of the companies involved in the Composite Scheme. The appointed date of the Scheme will be 1st April 2015 and expected to be consummated in next 6 to 9 months.

- 7 Other Income for the year ended 31st March 2014 includes profit on account of buyback of Investment in Equity Shares of ₹ 14,429 Lakhs by Birla Sun Life Insurance Company Limited.
- 8 The Board of Directors has recommended a dividend of ₹ 7 /- per equity share of ₹ 10/- each at its meeting held on 14th May 2015.
- 9 Additional Information of Standalone Accounts required pursuant to Listing Agreement for Debt Securities:

Particulars	As on	As on
	31st Mar 15 (Audited)	31st Mar 14 (Audited)
i) Debt Service Coverage Ratio	2.41	1.67
ii) Interest Service Coverage Ratio	4.50	4.67
Following have been computed as under: i) Debt Service Coverage Ratio = Profit before Depreciation and Amortisation Expense, Finance Costs, Exceptional Item and Tax / (Finance Costs + Principal Repayment of Long term borrowings) (excluding prepayments of ₹ Nil during the year and ₹18,295 Lakhs during the previous year) ii) Interest Service Coverage Ratio = Profit before Depreciation and Amortisation Expense, Finance Costs, Exceptional Item and Tax / Finance Costs		

- 10 The figures for the last quarter of the current year and of the previous year are the balancing figures between the audited figures in respect of the full financial year ended 31st March and the unaudited published year to date figures up to the third quarter ended 31st December, which were subjected to limited review.
- 11 The previous periods figures have been regrouped or rearranged wherever necessary.
- 12 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 14th May 2015.

Place : Mumbai
Date : 14th May, 2015

Lalit Naik
Managing Director

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